

## The Montana Individualized Education Program (IEP)

This document provides an overview of the Individualized Education Program (IEP), a legally binding instrument established under the Individuals with Disabilities Education Act (IDEA) to address the personalized educational needs of eligible students with disabilities. The IEP serves both as a strategic framework and a legally enforceable document, outlining a student's measurable annual goals, specialized instruction, related services, accommodations, and supplementary aids necessary to ensure access to education alongside peers without disabilities, in accordance with the student's unique needs. In the sections that follow, this guide walks readers through each component of the IEP, offering a detailed explanation of its purpose, required content, and role in the broader educational plan. Whether you are a parent, educator, or service provider, this document aims to deepen your understanding of the IEP and its vital role in promoting meaningful access to education for all students with disabilities.

## Definition of an IEP and Effective Date (34 CFR 300.22, 34 CFR 300.323 and 300.324, ARM 10.16.3505)

An IEP is a written educational program for a student with a disability that is developed, reviewed, or revised by the IEP Team. For a student's first or initial IEP, the IEP Team is required to meet within 30 calendar days of the evaluation meeting at which the student's eligibility for special education and related services under the Individuals with Disabilities Education Act (IDEA) was established. As soon as possible following the development of an IEP, and after receiving written parental consent to implement it, services must be made available in accordance with the IEP.

## Parental Participation (34 CFR 300.321(a)(1), 34 CFR 300.322, ARM 10.16.3505)

Parents are a required member of the IEP Team. Under the IDEA, school districts must take steps to ensure that one or both parents of a student with disabilities attends each IEP Team meeting or is given the opportunity to participate. Schools must notify parents of the IEP Team meeting early enough to ensure they will have an opportunity to attend and must schedule the meeting at a mutually agreed on time and place. The school will provide parents with a meeting notice that indicates the purpose, time, and location of the meeting and who will be in attendance. If neither parent can attend an IEP Team meeting, the school must provide other means to ensure parent participation, such as through individual or conference telephone calls, etc. Additionally, schools must take whatever action is necessary to ensure parents understand the proceedings of an IEP Team meeting including providing an interpreter for parents with deafness or whose native language is other than English.

Strengths, Educational Concerns, and Preferences/Interests (34 CFR 300.324(a)(1), ARM 10.16.3340)



When developing an IEP, the Team will consider the student's strengths and educational concerns, preferences and interests, the results of the initial or most recent evaluation, and the student's academic, developmental, and functional needs. At any age, student participation in developing their IEP is essential, whether it be through attending the IEP meeting or providing input prior to the meeting. For very young students and others who are unable to provide direct input, parents are encouraged to speak on their student's behalf. However, the student must be invited to an IEP meeting anytime a purpose of the meeting will be to discuss postsecondary goals, and the services and accommodations needed to assist the student in meeting those goals.

Consideration of Special Factors (34 CFR 300.105(a), 34 CFR 300.105(b), 34 CFR 300.5, 34 CFR 300.6, 34 CFR 300.324)



The IEP Team must consider the following "Special Factors" in developing a student's IEP:

- 1. <u>Behavior</u>: for a student whose behavior impedes their learning and/or the learning of others, the Team must consider the use of positive behavioral interventions, supports and other strategies to address the student's behavior;
- 2. <u>English Proficiency</u>: for a student with limited English proficiency, the Team must consider the student's language needs as those needs relate to their IEP;
- 3. <u>Visual Impairment</u>: for a student who is blind or visually impaired, Braille instruction and the use of Braille must be provided unless the IEP Team determines, after conducting an appropriate evaluation, that instruction in Braille and the use of Braille would not be appropriate for the student. Additionally, the IEP Team must determine if the student needs training in orientation and mobility to enable the student to attain systematic orientation to and safe movement within their environments in school, home, and community;
- 4. <u>Communication</u>: the IEP Team must consider the communication needs of the student. For a student who is deaf or hard of hearing, the Team considers the student's language and communication needs, opportunities to communicate directly with other students and professionals in the student's language and communication mode, academic level, and full

- range of needs including opportunities for direct instruction in the student's language and communication mode; and,
- 5. Assistive Technology: the IEP Team must determine whether assistive technology devices or services are required as part of the student's special education, related services, or supplementary aids and services. An assistive technology device is any item, piece of equipment, or product system (software) used to increase, maintain, or improve the functional capabilities of a student with disabilities. Functional capabilities are not exclusive to academic classroom time. The IEP Team must consider whether an impairment or disability limits the student from independently accessing, participating, or engaging across all school environments, including academic, nonacademic, and extracurricular activities. Additionally, assistive technology may be used at home or other locations if the IEP Team determines its use is necessary to provide a FAPE to the student. Assistive technology service means any service that directly assists a student with a disability in the selection, acquisition, or use of an assistive technology device. See the Special Education Guide to Assistive Technology and Myths and Facts Surrounding Assistive Technology Devices and Services, US DOE (January 2024) for additional information.

Present Levels of Academic Achievement and Functional Performance (PLAAFPs), Measurable Annual Goals (MAGs), and Progress Reports

	PRESENT	LEVELS			/EMENT AND FUNCTIONAL PERF LE ANNUAL GOALS	ORMANCE AND
			PRO	OGRESS	EPORT FREQUENCY	
When	will progress repor	s on the me	asurable annual g	oal(s) be pro	ided to the parents?	
	quarterly		semester		other:	

## PLAAFPS (34 CFR 300.320(a)(1))

After identifying any special factors that impact the student, the IEP Team writes a series of Present Level of Academic Achievement and Functional Performance (PLAAFP) statements. PLAAFP statements describe the student's academic, developmental, and functional performance (their activities of everyday life) as compared to their age and grade-level peers. The IEP Team also describes how the student's disability affects their involvement and progress in the general education curriculum, or for preschool students, their involvement in appropriate activities. Comprehensive PLAAFP statements are essential because they establish the need for a student's goals, and by clearly identifying the student's current level of performance (strengths and weaknesses) in observable and measurable terms. PLAAFPs are the baseline from which goal progress will be measured over the course of the IEP year.

## MAGs (34 CFR 300.320(a)(2))

Measurable Annual Goals (MAGs) address the student's needs that were established in the PLAAFP statements. MAGs set reasonable expected performance levels for a student and include a description of how the student's performance will be measured. Academic MAGs are written to align with Montana academic content and achievement standards. For a student whose IEP Team has determined the student will take an alternate statewide assessment aligned to alternative achievement standards, the IEP must also contain benchmarks (short-term objectives) for every

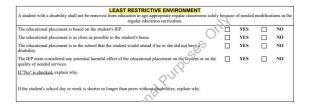
goal in the student's service areas. Benchmarks may be included in the IEPs of students taking the regular statewide assessment as long as both parent and school district agree to include them.

Progress Reports (34 CFR 300.320(a)(3), 34 CFR 300.324(b)(1)(ii)(A), Questions and Answers on U.S. Supreme Court Case Decision Endrew F. v. Douglas County Sch. Dist., RE- 1, Question 15, (US DOE, December 7, 2017))

Office of Public Instruction PO Box 202501 Helena, MT 59520-2501			Progress Report			
	For	plan: (09/28/2	024-09/27/202	5)		
XXX	OPI To		ng Scheel	1	11/14/2024	
Name	State ID	School		Grade	Report	
OPI Training School			AAA			
District/School			Case Manager (Phon	*)		
sentences independently w Impact Statement Student Comparison Statement to 5 and write sentences indepen-	s writing difficu	ity impacts her le			ith 90% accuracy	
Measurable Annual Geal:B XXX will independently rac collection opportunities as: Short Term Objective:By th XXX will trace upper and in opportunities as documents Short Term Objective:By the XXX will trace upper and in opportunities as document. The opportunities as document. Progress toward the annual	to upper and lo documented by e end of secon wercase letters ed by teacher d e end of the fin wercase letters ed by teacher d	wercase letters (/ r teacher data collid trimester, when s (A-Z) with at lea fata collection, st trimester, when s (A-Z) with at lea	(-Z) with at least 01 ection. given lined paper at 80% accuracy a given lined paper	The accuracy across for letter formation cross three data or for letter formation	is three data and a visual mode ollection and a visual mode	
Data and Description: XXX accuracy.	is currently trac	sing uppercase le	ters when given th	e mentioned supp	orts with 60%	

Parents receive Progress Reports that describe their student's progress towards meeting their MAGs and these must be justified with supporting data. The actual number of progress reports issued must comply with what is stated in the student's IEP. For any MAG that a student is not expected to reach, the IEP Team will consider reviewing and revising the IEP as necessary to ensure the student is receiving appropriate interventions, special education and related services, and supplementary aids and services. Additionally, the Team will ensure the student's goals are individualized and appropriately ambitious.

#### Least Restrictive Environment (LRE) (34 CFR 300.114 through 300.118)



Under the IDEA, students with disabilities must be educated in the least restrictive environment (LRE) with students who do not have disabilities to the maximum extent appropriate. Special classes, separate schooling, or other removal from the general education environment only occurs if the nature or severity of a student's disability inhibits their ability to be educated in general education classes with the use of supplementary aids and services. Each school district must ensure that there is a full continuum of educational placements available to meet the needs of children with disabilities.

The IEP Team is responsible for determining a student's educational placement: this decision is made in conformity with LRE provisions set out above and must be made at least annually and be

based on the student's IEP. Additionally, the placement should be as close as possible to the student's home, and unless the IEP requires another arrangement, the student is educated in their resident school district. In selecting the LRE, an IEP Team must consider any potential harmful effect on the student or on the quality of needed services. A student should not be removed from age-appropriate regular classrooms solely due to needed modifications in the general education curriculum.

## Statewide and Districtwide Assessments (34 CFR 300.160, 34 CFR 320(a)(6), ARM 10.56.102)

All students with disabilities must be included in all general statewide and districtwide assessments. Therefore, the IEP Team must consider if appropriate accommodations are necessary to measure the academic achievement and functional performance of a student with disabilities on statewide and districtwide assessments. If the IEP Team determines that a student must take an alternate assessment aligned with alternate achievement standards, instead of the standard statewide or districtwide assessment, the IEP must include a statement of why the student cannot participate in the regular assessment and an explanation of why the alternate assessment is appropriate for the student.

## Supplementary Aids and Services (34 CFR 300.42; 34 CFR 300.320(a)(4))

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SUPPLEMENTARY AIDS AND SERVICES
Necessary Accommodations/Modifications This section includes the accommodations, modifications, supplemental aids and services, assistive technology devices, staff and parent training, etc. that the student will need to be successful in the general education classroom.

The IEP Team may also identify supplementary aids and services, which may be aids, services, and other supports provided in regular education classes, other education-related settings, and in extracurricular and nonacademic settings to enable a student with disabilities to be educated with nondisabled peers to the maximum extent appropriate. Supplementary aids and services include accommodations (i.e., changes to how a student learns without changing the content) and modifications to the curriculum (i.e., changes to what a student is taught or expected to learn), assistive technology devices, staff and parent training, and any other services and supports appropriate to enable a student to be successful in the general education classroom.

## Extended School Year (ESY) Services (34 CFR 300.106, ARM 10.16.3324)

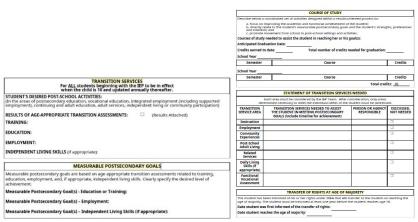
EXTENDED SCHOOL YEAR (ESY)				
	Extended School Year services are not necessary for the student.			
	Extended School Year services are necessary for the student.			
	Determination of need for Extended School Year services will be made by:			
Describe in Detail the Extended School Year Services:				

As part of developing a student's IEP, the IEP Team considers whether the student needs extended school year services (ESY) in order to receive a free appropriate public education (FAPE). ESY services are provided to students with disabilities who would otherwise experience substantial loss of skills due to a break in services, such as over summer vacation or other extended periods of

time, and the student could not regain the lost skills within a reasonable timeframe. It is normal for students to experience some learning loss over extended breaks, but students who require ESY services experience greater loss that takes much longer to recoup the lost skills than is considered reasonable.

Determination of the need for ESY services is made annually based on a review of data collected for a student that considers regression (loss of skills) and recoupment (the length of time it takes to regain lost skills). If there is no opportunity to collect data or insufficient data to determine regression, the IEP Team may conclude ESY services are necessary based on data that research has shown to predict regression and difficulty with recoupment. ESY services must only be provided if a student's IEP Team determines on an individual basis that the services are necessary. If an IEP Team determines that a student requires ESY services, the team identifies specific IEP goals for the student to work on and creates a schedule that defines the frequency and duration of sessions to be provided beyond the normal school year. ESY services are not the same as summer school. School districts are not required to provide summer school, but if a district offers a summer school program, students with disabilities have an equal opportunity to participate.

# Transition Services, Measurable Postsecondary Goals, and Course of Study (34 CFR 300.43, 34 CFR 300.320(b))



Beginning with the IEP that will be in effect when a student turns 16 years old (or younger if the student's IEP Team determines appropriate) the IEP contains goals and services needed for a student to transition to postsecondary education, vocational training, integrated employment (including supported employment), and independent living, when appropriate. The determination of needs is based on information obtained from age-appropriate transition assessments conducted to identify accommodations needed to support the student, and to provide a basis for measurable postsecondary and annual goals. As part of this process, Transition IEPs also indicate the classes a student will take for the duration of the IEP to progress in the high school curriculum and meet graduation requirements established by the state and local school district, and/or to attain their postsecondary goals. Transition services must be specified along with the agency that is responsible for providing the identified services.

## Transfer of Rights (34 CFR 300.320(c), 34 CFR 300.520, ARM 10.16.3502)

Upon reaching the age of 18, the age of majority in Montana, all rights accorded to parents under IDEA, including the authority to make educational decisions, transfer to the student unless other legal arrangements have been made. At least one year prior to the student's 18<sup>th</sup> birthday, school districts must inform both the student and parent this will occur.

## Need for Reevaluation (34 CFR 300.303 through 300.311, ARM 10.16.3321)

Reevaluations must occur at least once every three years, unless the parent and the school district agree that a reevaluation is unnecessary. Reevaluations help determine:
<ul> <li>whether the child continues to have a disability and needs special education;</li> <li>whether any additions or modifications to the special education and related services are needed to enable the child to meet the measurable annual goals, and to participate, as appropriate, in the general education curriculum; or</li> <li>the parent has requested a reevaluation.</li> </ul>
Is a reevaluation necessary at this time?
A reevaluation is necessary at this time.
☐ The parent and the school district agree that a reevaluation is unnecessary at this time.

Under the IDEA, a school district must ensure a reevaluation is conducted when it determines that the educational or related services needs, including improved academic achievement and functional performance of the student warrant a reevaluation, or the student's parent or teacher request a reevaluation. A reevaluation may occur not more than once a year, unless parent and school district agree otherwise. A reevaluation must occur every three years, unless the school and parents agree that one is not necessary.

An evaluation is required prior to exiting a student from special education or determining the student is no longer a student with a disability and in need of special education and related services. However, an evaluation is not required when a student's eligibility for special education services terminates due to graduation from high school with a regular diploma or due to exceeding the age of eligibility for special education and related services in Montana. For a student whose eligibility terminates due to graduation or aging out of services, a district must provide the student with a summary of their academic achievement and functional performance including recommendations on how to assist the student in achieving their postsecondary goals.

## IEP Accessibility and Responsibilities (34 CFR 300.323(d))

IEP ACCESSIBILITY AND RESPONSIBILITIES					
How will each teacher, related service provider, transportation provider and others working with this student be informed of his or her specific responsibilities for implementing this IEP and the accommodations, modifications, and supports that must be provided for this student?					
	Copy of Accommodations/Modifications		Email		Verbal communication
	Other:				

The IEP Accessibility and Responsibilities section documents how teachers, related service providers, transportation providers and any others working with a student will be informed of their specific responsibilities for implementing the student's IEP, including any accommodations, modifications, and supports that must be provided for the student. The methods of dissemination may include providing copies of accommodations and modifications through email, verbal communication, or other means identified and approved by the IEP Team including the parents.

## IEP Participation and Approval Signatures (34 CFR 300.321(a)(1), 34 CFR 300.322, ARM 10.16.3505)

IEP MEETING PARTICIPANT	'S			
IEP APPROVAL				
I have read and understand my rights as provided to me in the pamphlet PROCEDURAL SAFEGUARDS IN SPECIAL EDUCATION UNDER IDEA, which I received this school year. The parent shall be given a copy of this IEP at no cost to the parent				
☐ I approve of this Individualized Education Program.				
☐ I approve of this Individualized Education Program with the following exceptions*:				
Parent/Adult Student *The IEP team agrees to meet again on to resolve differences regardin	Date g the exceptions below.			
Exceptions:				

IEP Meeting Participants are documented in a section of the IEP that lists the individuals who attended the meeting and gathers their signatures. All individuals who attended the IEP meeting will sign in this area, including any guests of a parent and employees of other agencies who attended, such as Vocational Rehabilitation Services, Part C Early Intervention family support specialists, etc. A parent's signature in this section *does not* indicate agreement with the proposed IEP; it only indicates that the parent attended the meeting and participated in developing the IEP.

#### IEP Parental Approval (ARM 10.16.3505)

The IEP Approval section, which immediately follows the participants' signature section, is reserved for a parent of the student for whom the IEP was developed to indicate consent for the IEP to be implemented. The IDEA requires that written parental consent is obtained before an initial IEP can be implemented for a student with disabilities, and in Montana, written parental consent is also required prior to implementation of subsequent annual IEPs. Schools cannot provide special education and related services to students with disabilities without written parental consent.

The IEP Approval section allows for parents to approve the proposed IEP in its entirety, or they may approve it *with exceptions*. If an IEP is approved with exceptions, the parent specifies in writing what they disagree with about the proposed IEP, and the school district must continue to meet with the parent to attempt to resolve the differences. The school district must implement the student's new IEP in the areas of agreement, and the student's last agreed-upon IEP would remain in effect in the areas of disagreement until the disagreement is resolved.

A student's IEP Team must review the IEP at least annually to determine whether the student is achieving goals and to revise the IEP as appropriate. At times, a student's IEP may require changes prior to the next annual review. The IDEA allows for the parent and school district to amend the IEP. Changes to the IEP can be made by convening the entire IEP Team, or the parent and school district can agree not to convene an IEP Team meeting and instead develop a written amendment. Any changes or amendments to the IEP require written parental consent prior to implementing the IEP. If a parent disagrees with proposed changes and refuses to sign the amendment, the school district cannot implement it. If an IEP is amended, the school district must ensure that the student's IEP Team is informed of the changes. Additionally, the parent must be provided with a copy of the amended IEP.

## Prior Written Notice (PWN) (34 CFR 300.503(b) and (c))

U → U →				
Prior Written Notice (34 CFR 3	00.503)			
Action(s) Proposed or Refused				
Initiation or change in the educational placement of the student.  Initiation or change in the provision of the FAPE to the student.				
Description of the specific proposed or refused action(s):	Additional Documentation attached			
Explanation of why the district proposed or refused to take the action(s):	Additional Documentation attached			
Description of each evaluation procedure, assessment, record, or report the district used as a basis for the proposal or refusal:	Additional Documentation attached			
Description of any other options the district considered and the reasons why those options were rejected:	Additional Documentation attached			
Description of other factors relevant to the district's proposal or refusal to take the action:	Additional Documentation attached			
As a near of a child with a disability you have certain geotections under the Procedural Sufeguards of the Individuals with Disabilities Education Act (IDEA). You may obtain a copy of the pumpiler "Procedural Sufeguards in Special Education" by chicking the link, or by requesting a copy from the choles distinct the superior of the Control of the Con				
For assistance in understanding the provisions of the Individuals with Disabilities Education Act (IDEA) you may contact your child's school, the Office of Public Instruction at (406) 444-5651, or the Montana Parent Information & Training Center at 1-877-870-1190.				

PWN is the district's written notice to parents whenever the district proposes to begin or change the identification, evaluation, or educational placement, or the provision of a free appropriate public education (FAPE) to their student. PWN is also required whenever the district refuses to take action. The district's PWN must be provided to the parents in understandable language. The purpose of PWN is to ensure parents' understanding of the school district's proposal *or* refusal to take the actions stated and give parents a reasonable period of time to consider the proposed changes to their student's educational program. OSEP, *Letter to Chandler* (April 26, 2012).

PWN is a procedural safeguard under the Individuals with Disabilities Education Act (IDEA). Although the IEP form contains a section for the district's PWN, it is considered separate from the IEP. Therefore, parents are not approving the contents of the PWN section when they consent to their student's IEP.