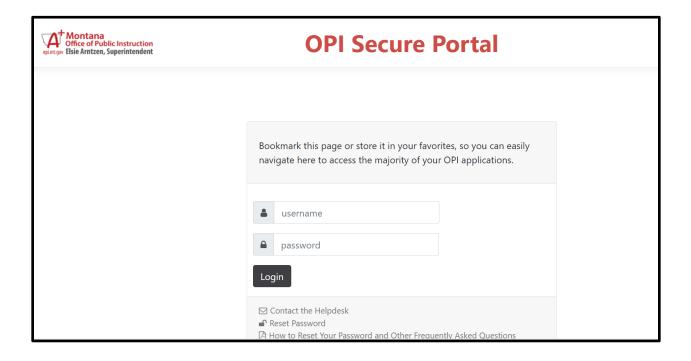
SUN Bucks Enrollment Instructions CEP Schools

The purpose of these instructions is to guide Sponsors on the necessary steps to identify households that may be eligible for SUN Bucks benefits. The system primarily used for processing direct certification and free and reduced applications is the Direct Certification Application (DCA) system. The steps listed below will help the State Agency ensure that your students are able to receive SUN Bucks benefits if eligible. Direct certification should be practiced routinely by all schools, including CEP schools, as per USDA regulations. This document covers the following in more detail:

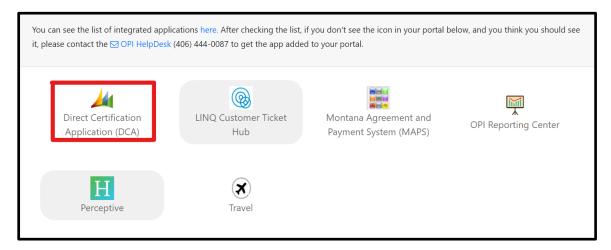
- Work Direct Certification Potential Matches
- Work Direct Certification Extended Eligibility
- Work Manual Direct Certification
- Identify Active Students Not Directly Certified
- Enroll your School in Online Free/Reduced Applications and Contact Families
- Process Submitted Applications

System Access

• Please access the OPI Secure Portal available here: https://apps.opi.mt.gov/osp/. Favorite this link to easily access the DCA system.



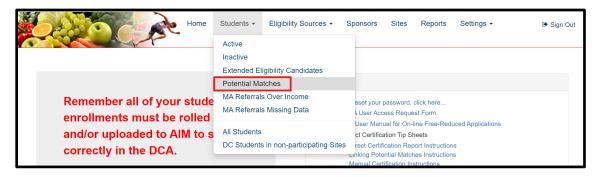
• After logging in, your screen should look similar to that shown below. Click on the Direct Certification Application (DCA).



Direct Certification Application Activities

Step 1: Work Potential Matches

• Click on "Students," "Potential Matches."

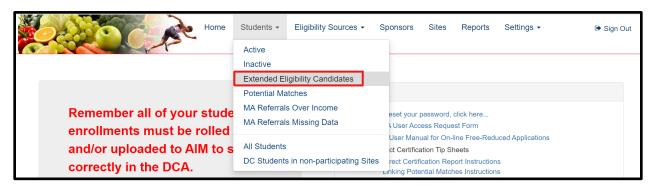


- You will see students from your district that may match to a SNAP, TANF, Medicaid, Foster Care, or FDPIR referral.
 - o *Note:* If the program/case and student are active, this match will directly certify them for free or reduced lunch.
- If the AIM student listed matches the referral, link with the green + button.
- If you want more information on linking potential matches, see <u>here</u>.



Step 2: Work Extended Eligibility

• Click on "Students," "Extended Eligibility Candidates."



- You will see students who may qualify for Direct Certification because of the status of their household or siblings.
 - Note: Extended Eligibility If any student in a household is directly certified through SNAP, TANF, Medicaid, or FDPIR, school meal eligibility benefits should be extended to all students in that household. Manually certify extended eligible in DCA. Extended Eligibility only applies to SNAP, TANF, Medicaid & FDPIR programs.
- Verify the student's eligibility by confirming the student resides in an eligible household.
- Link the match with the green + button.



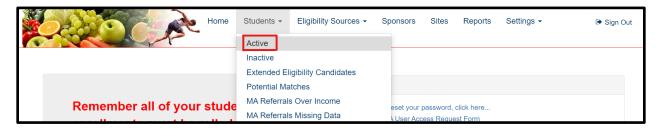
Step 3: Manual Direct Certification

Students can be manually directly certified in some circumstances if they are not found on the potential eligibility list or the extended eligibility list. Students can be manually certified when documentation of program eligibility is confirmed through agency records. Eligibility Sources include: SNAP, TANF, FDPIR, Foster, Homeless/Runaway, and Migrant.

See instructions as needed <u>here</u>.

Step 4: Identify Active Students Not Directly Certified

• Click "Students," "Active."



- You will see a list of active students at your school. Those without a "DC Source" listed are not directly certified and can only be determined eligible for SUN Bucks using a household application using the on-line free and reduced application (FRAPP).
 - O Provide outreach to student households without a "DC Source" listed advising they may submit an application to be evaluated for SUN Bucks benefits as determined by free and reduced income eligibility guidelines.



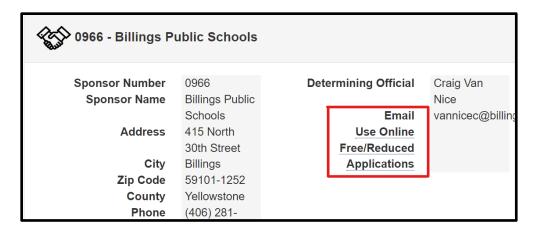
Sponsor Online Free and Reduced Application (FRAPP) Instructions

Step 5: Enroll your School in Online Free/Reduced Applications and Contact Parents

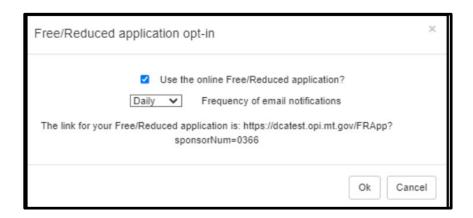
• Click on "Sponsors."

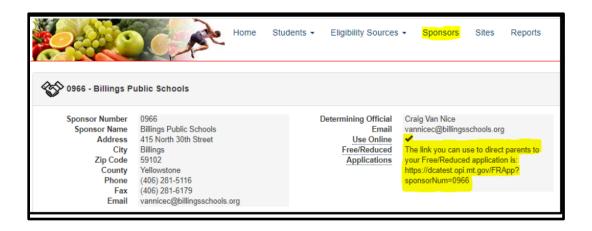


• Click on the "Use Online Free/Reduced Applications" hyperlink.



• You may now use a direct link for your district, as shown below that will lead directly to your district's application welcome page.





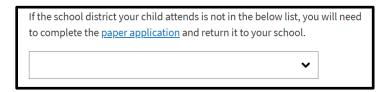
• Your district will now also appear as an option in the Dropbox when accessing the application using the OPI website link, <u>here.</u>

Welcome!

This is the State of Montana OPI's electronic application for free and reduced-price meals for the <u>USDA</u>'s National School Lunch & School Breakfast Programs. This application will also be used to issue benefits for the <u>SUN Bucks</u> that will provide \$120 per eligible child in the form of preloaded cards that your family can use to purchase groceries. Children must be directly certified or income eligible to qualify. The program is intended to help fulfill hunger gaps when children are not in school. Please contact the hot-line at (406) 444-0044 or email <u>SUNBucks@mt.gov</u> if you wish to opt out of the SUN Bucks program benefits.

This interactive application will guide you through the application process.

You cannot save and return to this application after you have started it. You will receive an application number for reference once you have submitted the application. The time it will take you to finish this application depends on your household circumstances and the information you have on hand when you begin. You will need to provide information regarding DOBs, grades, schools, and income information for children and adults in your household, as well as case numbers for SNAP, TANF, or FDPIR assistance programs. When you are ready to apply, select the school district in which you are applying to begin.

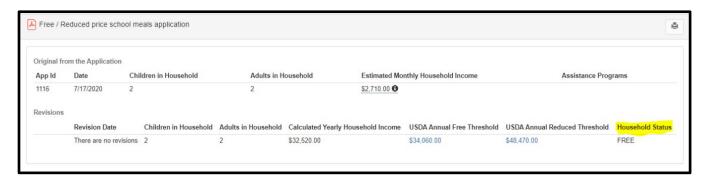


Step 6: Process Submitted Applications

• Submitted applications will be visible in the middle of your "Home" screen. Click on the date hyperlink beneath "Date."

ld	Date	Application Status 6	Sponsor	Transferred Out	Transferred In	Household Members	Number of Students	Annual Household Income	Household Status	SNAP Case	TANF Case	FDPIR Case	Contact
20663	7/12/2023		0978 Broadview Public Schools			3	2	\$23,340.00	FREE				
22053	8/7/2023		0595 Clinton Elementary			5	1	\$24,976.00	FREE				

- Underneath "Household Status" the application's eligibility status will be stated based on Household's Income and the USDA Free and Reduced Thresholds. These include:
 - o Free
 - o Reduced
 - Does not qualify



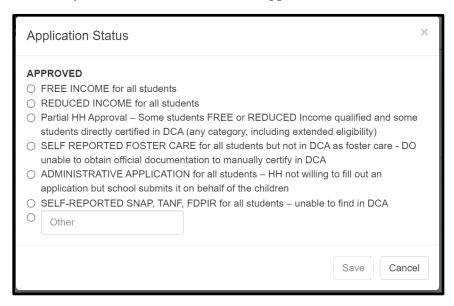
- There may still be children who qualify even if the Household (HH) does not. Check each child's eligibility status before determining the final status of the application as a whole. Further instructions are provided below.
- If an application modification is necessary, click the options to add or edit in the upper righthand corner of each section. An audit note of your change will be recorded on the page.



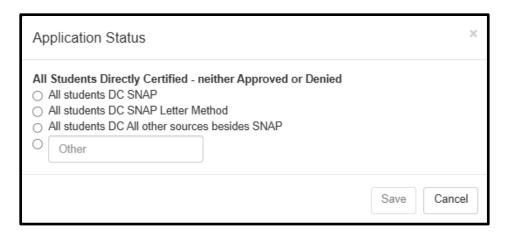
• At the bottom of this page, select the "Application Status" from the Dropbox.



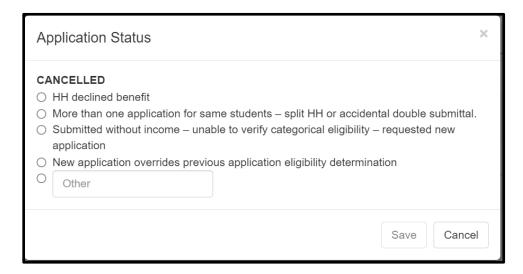
• If you select **APPROVED**, the application will ask for a reason for your status selection.



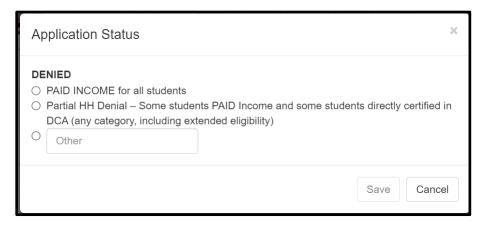
• Select **All Students Directly Certified – neither Approved or Denied** if all students on the application are directly certified.



• If you select **CANCELLED**, you must select the reason why the application is being withdrawn.



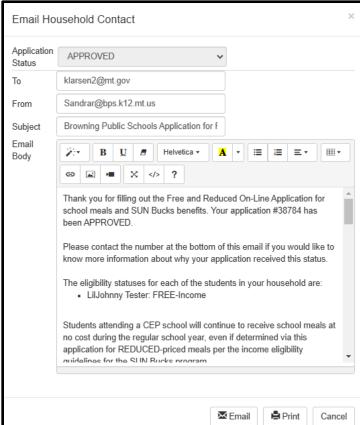
• If you select **DENIED** because the household does not qualify, select the reason.



- Send correspondence to the household regarding their application's determination.
 - After selecting Application Status, an email icon appears next to the email address provided.

o If you click on this icon, an email regarding their status will be displayed for you with the option to edit. When complete, click email or print to send the household their notice of determination.





• Once processed, students and their eligibility status will be listed under the **Free/Reduced/Paid Students** tab on the "Sponsor" page. Those with free and reduced eligibility status will receive SUN Bucks benefits.

Additional Resources:

- Webinars
 - o Introduction
 - o DCA Applications Dashboard

- o Applications Detail Page Features
- o Application Transfer to Another Sponsor
- o Application Reports
- F/R Application Processing Manual
- OPI SUN Bucks Web Page

If you have further questions, please email <u>SUNBucks@mt.gov</u> or contact the hot-line at (406) 444-0044.