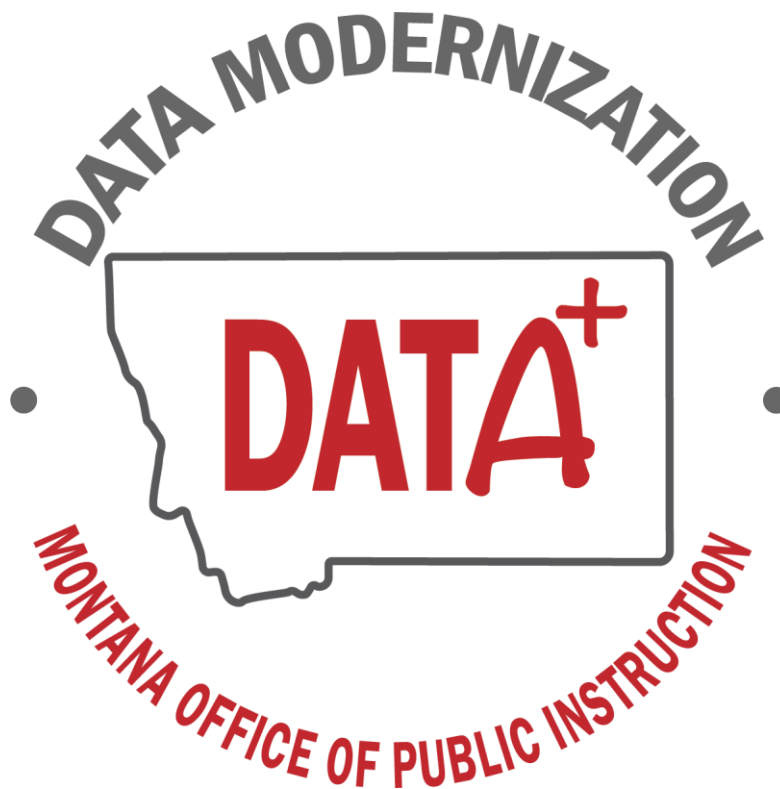# Educational Data Integration Weekly Meeting

MT Office of Public Instruction and PowerSchool

Meeting Date: December 8, 2023

Materials:
PowerSchool Executive Summary

Customer Leads	Project Technology Sponsor Project Manager
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor Practice Lead Technical and Security Manager Lead OCM Lead Lead Architect Connected Intelligence Lead Project Manager Account Owner, Analytics Account Owner CSM Strategic Solutions Consultant AWS Project Manager
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education
Budget	KTO 3698/3750 and 50/50

Milestones	Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
	Milestone 1-Systems Assessment Consulting-Delivery of Draft Assessment Output	Completed	09/08/2023	09/08/2023	09/08/2023
	Milestone 2-Systems Assessment Consulting-Montana Review and Feedback	Completed	09/15/2023	09/18/2023	09/18/2023
	Milestone 3-Systems Assessment Consulting-Deliverable Updates and Final Approval	Completed	09/22/2023	09/22/2023	09/22/2023
	Milestone 4a-Connected Intelligence Deployed with 2 Data Sources	In Progress for iC/**Delayed** for PS SIS	10/20/2023	01/20/2024	
	Milestone 4b-Replicate up to 6 Additional Connected Intelligence Sources	Not Started	07/20/2025	07/20/2025	
	Milestone 5a-Base Unified Insights Modules Deployed	Not Started	08/20/2024	08/20/2024	
	Milestone 5b-Unified Insights Customizations Complete	Not Started	07/20/2025	07/20/2025	
	Milestone 6-Post-Deployment Assessment Complete	Not Started	6/20/2025	6/20/2025	
	Milestone 7-Solution Acceptance and Signoff	Not Started	07/20/2025	07/20/2025	

General Project Updates	**Achieved This Period** • Monthly executive connect scheduled starting in January. **Planned for Upcoming Period** • Once we finalize our path forward for the PS SIS replication to CI, review VPNs needed to replicate data from the PS SIS on prem databases.
Organizational Change Management (No Associated Milestones)	**Project Status, Sentiment, and Risks** • Project Status: Green • **Risks:** None **Achieved This Period** • Meeting held 12/5. Vision document is completed as of 11/20. • Communication plan is in progress. • As part of the OCM project for OPI, PowerSchool has engaged our Compliance team to better understand the customer relationship to compliance reporting. We have reviewed the last couple of MT Monthly Compliance Meetings with MT PowerSchool Customers. PowerSchool delivered new and updated 4 extract reports: Montana AIM Teacher Class - Course, Montana AIM Teacher Class - Section, Montana AIM Teacher Class - Staff, Montana AIM Teacher Class - Roster. PowerSchool Customers were appreciative and excited to incorporate these extracts into their process to getting data updated in MT District Edition. **Planned for Upcoming Period** • Complete Communication plan. • UI demo scheduled for Dec 14th from 1-2 MST. PowerSchool is working on scheduling a CI demo.

Connected Intelligence (Milestones 4a, 4b)	**Project Status, Sentiment, and Risks**
	• Project Status: Yellow
	• Last Sentiment Survey Response: No response.
	• **Risks-**This project is delayed and blocked due to the following reasons:
	    • We need to determine a path forward for loading the PS SIS data to CI. (R-2648)
	    • We need the TLS certificate from iC to be able to set up the secured connection. (R-2705)
	
	Achieved This Period
	• OPI requested a TLS certificate from iC to be able to set up the secured connection. We need this to be able to move forward.
	
	Planned for Upcoming Period
	• PowerSchool will continue to move forward with setting up the connection to replicate data from iC into CI once we receive the certificate information.
	• Additional credentials will be requested by OPI. CI team will schedule a meeting to discuss governance, security, and access once data is there.

Unified Insights (Milestones 5a, 5b)	**Project Status, Sentiment, and Risks** • Project Status: Essentials; Yellow; On Hold; CI needs to be completed first. • Project Status: Advanced Bundle; On Hold; Essentials needs to be deployed first.

	• Project Status: Community Engagement; On Hold • Last Sentiment Survey Response: 9/11 Neutral • **Risks:** Same as Connected Intelligence. **Achieved This Period** • No Updates **Planned for Upcoming Period** • None
Project Governance (Milestones 6, 7)	• Future Milestones; No updates