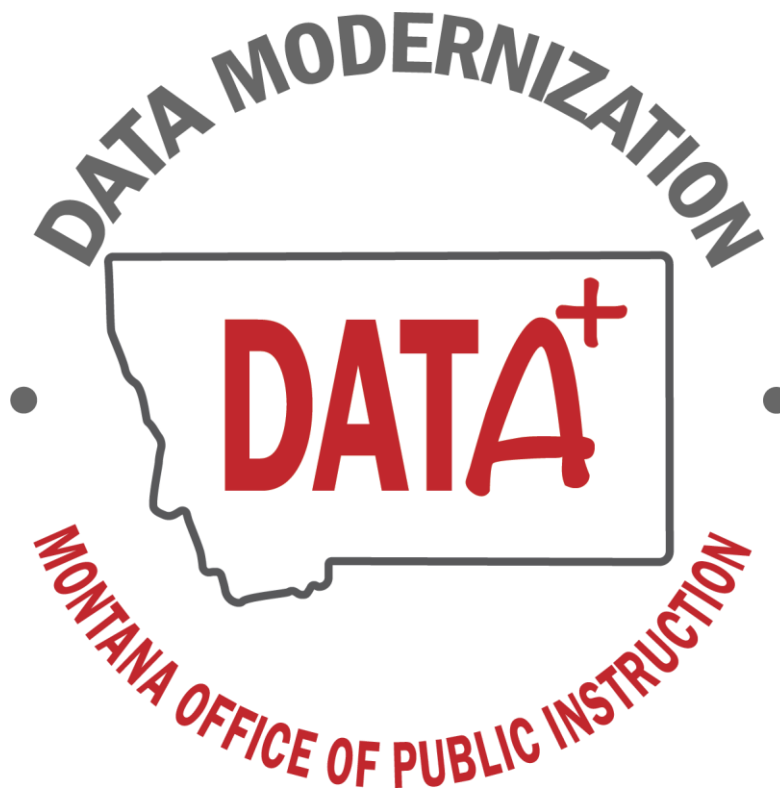


Educational Data Integration Weekly Meeting
MT Office of Public Instruction and PowerSchool



Meeting Date: December 15, 2023

Materials:
PowerSchool Executive Summary

Customer Leads	Project Technology Sponsor Project Manager				
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor Practice Lead Technical and Security Manager Lead OCM Lead Lead Architect Connected Intelligence Lead Project Manager Account Owner, Analytics Account Owner CSM Strategic Solutions Consultant AWS Project Manager				
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education				
Budget	KTO 3693/3750 and 50/50				
Milestones	Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
	Milestone 1 -Systems Assessment Consulting-Delivery of Draft Assessment Output	Completed	09/08/2023	09/08/2023	09/08/2023
	Milestone 2 -Systems Assessment Consulting-Montana Review and Feedback	Completed	09/15/2023	09/18/2023	09/18/2023
	Milestone 3 -Systems Assessment Consulting-Deliverable Updates and Final Approval	Completed	09/22/2023	09/22/2023	09/22/2023
	Milestone 4a -Connected Intelligence Deployed with 2 Data Sources	In Progress for iC/Delayed for PS SIS	10/20/2023	01/20/2024	
	Milestone 4b -Replicate up to 6 Additional Connected Intelligence Sources	Not Started	07/20/2025	07/20/2025	
	Milestone 5a -Base Unified Insights Modules Deployed	Not Started	08/20/2024	08/20/2024	
	Milestone 5b -Unified Insights Customizations Complete	Not Started	07/20/2025	07/20/2025	
	Milestone 6 -Post-Deployment Assessment Complete	Not Started	6/20/2025	6/20/2025	
	Milestone 7 -Solution Acceptance and Signoff	Not Started	07/20/2025	07/20/2025	

General Project Updates	<p>Achieved This Period</p> <ul style="list-style-type: none"> Diagrams have been updated. Ready to review in a future status call. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> Next meeting Jan 4th. Once we finalize our path forward for the PS SIS replication to CI, review VPNs needed to replicate data from the PS SIS on prem databases.
Organizational Change Management (No Associated Milestones)	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Green Risks: None <p>Achieved This Period</p> <ul style="list-style-type: none"> Communication plan is in progress with OPI. UI demo completed Dec 14th from 1-2 MST. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> Complete Communication plan. Schedule CI demo.
Connected Intelligence (Milestones 4a, 4b)	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Yellow Last Sentiment Survey Response: 11/13/23 Neutral Risks-This project is delayed due to the following reasons: <ul style="list-style-type: none"> We need to determine a path forward for loading the PS SIS data to CI. (R-2648) We need the TLS certificate from iC to be able to set up the secured connection. (R-2705) <p>Achieved This Period</p> <ul style="list-style-type: none"> OPI reached out to iC again on the TLS certificate. We need this to be able to move forward. OPI confirmed via email and in the status call that they want us to move forward with loading only the approved data elements from the data dictionary for the PS SIS districts. This will mirror what we will be loading from the iC state edition. This is a customization and will require KTO to move forward. Will discuss plan and next steps in our next status call. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> PowerSchool will continue to move forward with setting up the connection to replicate data from iC into CI once we receive the certificate information. Additional credentials will be requested by OPI. CI team will schedule a meeting to discuss governance, security, and access once data is there.
Unified Insights (Milestones 5a, 5b)	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Essentials; Yellow; On Hold; CI needs to be completed first. Project Status: Advanced Bundle; On Hold; Essentials needs to be deployed first. Project Status: Community Engagement; On Hold

	<ul style="list-style-type: none">• Risks: Same as Connected Intelligence. <p>Achieved This Period</p> <ul style="list-style-type: none">• No Updates <p>Planned for Upcoming Period</p> <ul style="list-style-type: none">• None
<p>Project Governance (Milestones 6, 7)</p>	<ul style="list-style-type: none">• Future Milestones; No updates