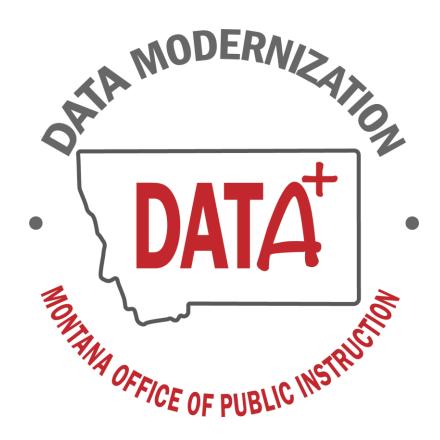
Educational Data Integration Weekly Meeting MT Office of Public Instruction and PowerSchool



Meeting Date: November 9, 2023

Materials:

PowerSchool Executive Summary



Executive Summary Report 11/09/2023 Montana Office of Public Instruction

Customer Leads	Project Technology Sponsor				
	Project Manager				
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor				
	Practice Lead				
	Technical and Security Mana	ger Lead			
	OCM Lead				
	Lead Architect				
	Connected Intelligence Lead				
	Project Manager				
	Account Owner, Analytics Ac	count Owner			
	CSM				
	Strategic Solutions Consultar	nt			
	AWS Project Manager				
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Communi				
	Engagement), OCM, Customer Education				
Budget	KTO 3705/3750 and 50/50				
Milestones	Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
	Milestone 1-Systems	Completed	09/08/2023	09/08/2023	09/08/2023
	Assessment Consulting-				
	Delivery of Draft Assessment				
	Output				
	Milestone 2-Systems	Completed	09/15/2023	09/18/2023	09/18/2023
	Assessment Consulting-				
	Montana Review and Feedback				
	Milestone 3-Systems	Completed	09/22/2023	09/22/2023	09/22/2023
	Assessment Consulting-	Completed	03/22/2023	09/22/2023	09/22/2023
	Deliverable Updates and				
	Final Approval				
	Milestone 4a-Connected	In Progress/Delayed	10/20/2023	01/20/2024	
	Intelligence Deployed with 2	, ,			
	Data Sources				
	Milestone 4b-Replicate up	Not Started	07/20/2025	07/20/2025	
	to 6 Additional Connected				
	Intelligence Sources				
	Milestone 5a-Base Unified	Not Started	08/20/2024	08/20/2024	
	Insights Modules Deployed	Nat Ctartad	07/20/2025	07/20/2025	
	Milestone 5b-Unified	Not Started	07/20/2025	07/20/2025	
	Insights Customizations Complete				
	Milestone 6-Post-	Not Started	6/20/2025	6/20/2025	
	Deployment Assessment		0, 20, 2020	0, 20, 2020	
	Complete				
	Milestone 7-Solution	Not Started	07/20/2025	07/20/2025	
	Acceptance and Signoff				
General Project	Acceptance and Signoff Achieved This Period				



• A demo of the products purchased was requested by the project team. PM is following up internally to schedule this. This came up recently in the OCM conversations but this is a new request for the PM.

Planned for Upcoming Period

Review VPNs needed.

Organizational Change Management (No Associated Milestones)

Project Status, Sentiment, and Risks

Project Status: Green

• Risks: None

Achieved This Period

N/A

Planned for Upcoming Period

- Remaining deliverables: Vision document: 11/20, Communication plan: 12/20
- Next OCM meeting scheduled for 11/17.

Connected Intelligence (Milestones 4a, 4b)

Project Status, Sentiment, and Risks

- Project Status: Yellow
- Last Sentiment Survey Response: No response.
- **Risks**-This project is delayed and blocked due to the following reasons:
 - We need to determine a path forward for loading the PS SIS data to CI. (R-2648)
 - Delay in setting up the iC connection. (R-2649)

Achieved This Period

- OPI met with iC Friday 11/3. Discussed secure connection requirement. No follow-ups or feedback for the PS team ahead of our discussion on Monday.
- OPI and PowerSchool will meet 11/13 to talk about the iC connection and CI. Then we may need a meeting with OPI, iC, and PS.

Planned for Upcoming Period

PowerSchool will continue to work to map required data elements to PS SIS connector to
determine which custom option we can go with to load data to CI from PS SIS districts since we
cannot use our standard connector to bring in all data elements from the SIS.

Outstanding Items for OPI

- Need confirmation from OPI on if the iC State Edition has all iC SIS data elements or just those required for reporting.
- OPI has the connection information for us for both the state edition and Kalispell. This needs to be shared.
- Need an email from OPI stating approval to move forward with using a secured ODBC connection as long as the following criteria are met: 1) That the data is being encrypted in transit. 2) That OPI confirms that they are ok with not using a secure tunnel to gain access and that they agree with iC's proposal to go the ODBC route.



	 Team has questions on the secured connection setup and would like to meet with a technical team to review the data flow details. Would like to see a network diagram. Tech meeting scheduled for 11/13.
Unified Insights (Milestones 5a, 5b)	Project Status, Sentiment, and Risks • Project Status: Essentials; Yellow; On Hold; CI needs to be completed first. • Project Status: Advanced Bundle; On Hold; Essentials needs to be deployed first. • Project Status: Community Engagement; On Hold
	 Last Sentiment Survey Response: 9/11 Neutral Risks: Same as Connected Intelligence. Achieved This Period No Updates
	Planned for Upcoming Period None
Project Governance (Milestones 6, 7)	Future Milestones; No updates