Educational Data Integration Weekly Meeting
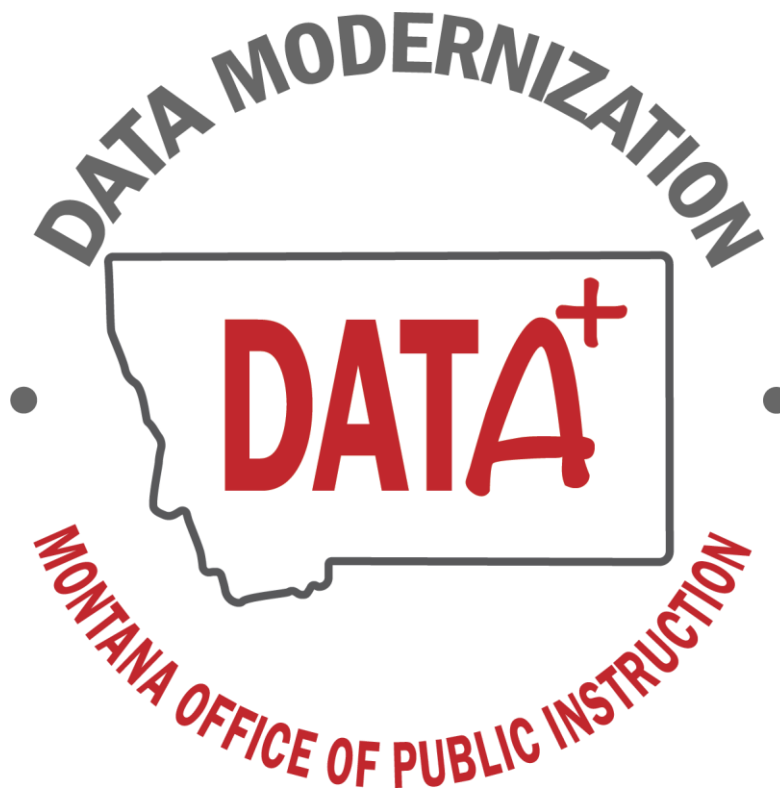
MT Office of Public Instruction and PowerSchool

Meeting Date: November 16, 2023

Materials:
PowerSchool Executive Summary

Customer Leads	Project Technology Sponsor Project Manager				
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor Practice Lead Technical and Security Manager Lead OCM Lead Lead Architect Connected Intelligence Lead Project Manager Account Owner, Analytics Account Owner CSM Strategic Solutions Consultant AWS Project Manager				
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education				
Budget	KTO 3705/3750 and 50/50				
Milestones	**Milestone**	**Project Status**	**Planned /Target Completion Date**	**Current Forecast**	**Actual Date**
	Milestone 1-Systems Assessment Consulting-Delivery of Draft Assessment Output	Completed	09/08/2023	09/08/2023	09/08/2023
	Milestone 2-Systems Assessment Consulting-Montana Review and Feedback	Completed	09/15/2023	09/18/2023	09/18/2023
	Milestone 3-Systems Assessment Consulting-Deliverable Updates and Final Approval	Completed	09/22/2023	09/22/2023	09/22/2023
	Milestone 4a-Connected Intelligence Deployed with 2 Data Sources	In Progress for iC/**Delayed** for PS SIS	10/20/2023	01/20/2024	
	Milestone 4b-Replicate up to 6 Additional Connected Intelligence Sources	Not Started	07/20/2025	07/20/2025	
	Milestone 5a-Base Unified Insights Modules Deployed	Not Started	08/20/2024	08/20/2024	
	Milestone 5b-Unified Insights Customizations Complete	Not Started	07/20/2025	07/20/2025	
	Milestone 6-Post-Deployment Assessment Complete	Not Started	6/20/2025	6/20/2025	
	Milestone 7-Solution Acceptance and Signoff	Not Started	07/20/2025	07/20/2025	
General Project Updates	**Achieved This Period**				

	• A demo of the products purchased was requested by the project team. PM is following up internally to schedule this. This came up recently in the OCM conversations but this is a new request for the PM. **Planned for Upcoming Period** • Review VPNs needed.
Organizational Change Management (No Associated Milestones)	**Project Status, Sentiment, and Risks** • Project Status: Green • **Risks:** None **Achieved This Period** • N/A **Planned for Upcoming Period** • Remaining deliverables: Vision deck: 11/20, Communication plan: 12/20 • Next OCM meeting scheduled for 11/17.

Connected Intelligence (Milestones 4a, 4b)	**Project Status, Sentiment, and Risks**
	• Project Status: Yellow
	• Last Sentiment Survey Response: No response.
	• **Risks-**This project is delayed and blocked due to the following reasons:
	    • We need to determine a path forward for loading the PS SIS data to CI. (R-2648)
	    • Delay in setting up the iC connection. (R-2649) – Closed 11/13.
	
	Achieved This Period
	• Technical conversation held 11/13 with OPI and PS technical team. Reviewed CI diagram.
	• Email sent by OPI with approval to move forward with ODBC connection. Credentials also shared.
	• Internal CI team meeting today to begin work to replicate iC State Edition data into CI.
	• The risk related to integrating iC data into CI will be closed.
	
	Planned for Upcoming Period
	• PowerSchool will begin work to replicate data from iC into CI.
	• PowerSchool will continue to work to map required data elements to PS SIS connector to determine which custom option we can go with to load data to CI from PS SIS districts since we cannot use our standard connector to bring in all data elements from the SIS.
	
	Outstanding Items for OPI
	• Need confirmation from OPI on if the iC State Edition has all iC SIS data elements or just those required for reporting.

Unified Insights (Milestones 5a, 5b)	**Project Status, Sentiment, and Risks** • Project Status: Essentials; Yellow; On Hold; CI needs to be completed first. • Project Status: Advanced Bundle; On Hold; Essentials needs to be deployed first. • Project Status: Community Engagement; On Hold

	• Last Sentiment Survey Response: 9/11 Neutral • **Risks:** Same as Connected Intelligence. **Achieved This Period** • No Updates **Planned for Upcoming Period** • None
Project Governance (Milestones 6, 7)	• Future Milestones; No updates