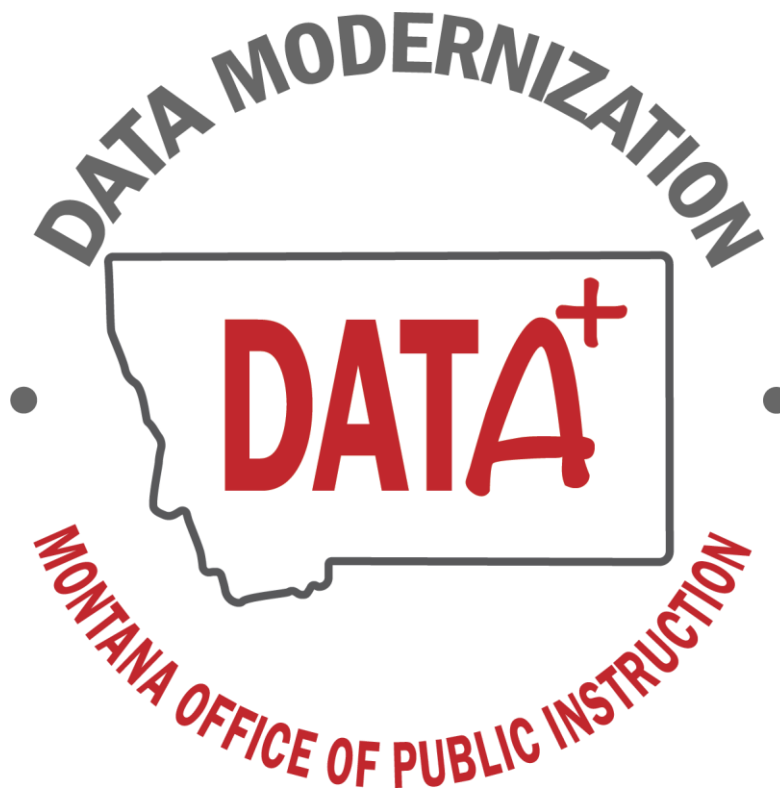


Educational Data Integration Weekly Meeting
MT Office of Public Instruction and PowerSchool



Meeting Date: October 6, 2023

Materials:
PowerSchool Executive Summary

Customer Leads	Project Technology Sponsor Project Manager				
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor Practice Lead Technical and Security Manager Lead OCM Lead Lead Architect Connected Intelligence Lead Project Manager Account Owner, Analytics Account Owner CSM Strategic Solutions Consultant AWS Project Manager				
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education				
Budget	KTO 3719.75/3750 and 50/50				
Milestones	Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
	Milestone 1 -Systems Assessment Consulting-Delivery of Draft Assessment Output	Completed	09/08/2023	09/08/2023	09/08/2023
	Milestone 2 -Systems Assessment Consulting-Montana Review and Feedback	Completed	09/15/2023	09/18/2023	09/18/2023
	Milestone 3 -Systems Assessment Consulting-Deliverable Updates and Final Approval	Completed	09/22/2023	09/22/2023	09/22/2023
	Milestone 4a -Connected Intelligence Deployed with 2 Data Sources	In Progress/Delayed	10/20/2023	10/20/2023	
	Milestone 4b -Replicate up to 6 Additional Connected Intelligence Sources	Not Started	07/20/2025	07/20/2025	
	Milestone 5a -Base Unified Insights Modules Deployed	Not Started	08/20/2024	08/20/2024	
	Milestone 5b -Unified Insights Customizations Complete	Not Started	07/20/2025	07/20/2025	
	Milestone 6 -Post-Deployment Assessment Complete	Not Started	6/20/2025	6/20/2025	
	Milestone 7 -Solution Acceptance and Signoff	Not Started	07/20/2025	07/20/2025	
General Project Updates	Achieved This Period				

	<ul style="list-style-type: none"> Collaborating on district list. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> Finalize PS district list. <p>Risks: None</p>
<p>Organizational Change Management (No Associated Milestones)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Green Last Sentiment Survey Response: No survey yet. Risks: None <p>Achieved This Period</p> <ul style="list-style-type: none"> Second OCM meeting completed. Draft communication documentation shared. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> Next meeting scheduled for 10/24. Finalize communication documentation.
<p>Connected Intelligence (Milestones 4a, 4b)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Yellow Last Sentiment Survey Response: No survey yet. Risks-This project is delayed and blocked due to the following reasons: <ul style="list-style-type: none"> We need to determine a path forward for loading the PS SIS data to CI. Delay in setting up the iC connection. <p>Achieved This Period</p> <ul style="list-style-type: none"> Internal conversation confirmed path forward for iC connection. Information shared with OPI on what we need to move forward with the ODBC connection for iC. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> Move iC connection work forward. Discuss options to move forward with integrating PS SIS data into CI.
<p>Unified Insights (Milestones 5a, 5b)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Essentials; Yellow Project Status: Advanced Bundle; On Hold Project Status: Community Engagement; On Hold Last Sentiment Survey Response: 8/21 Neutral Risks: Same as Connected Intelligence. <p>Achieved This Period</p> <ul style="list-style-type: none"> No Updates <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> None
<p>Project Governance (Milestones 6, 7)</p>	<ul style="list-style-type: none"> Future Milestones; No updates