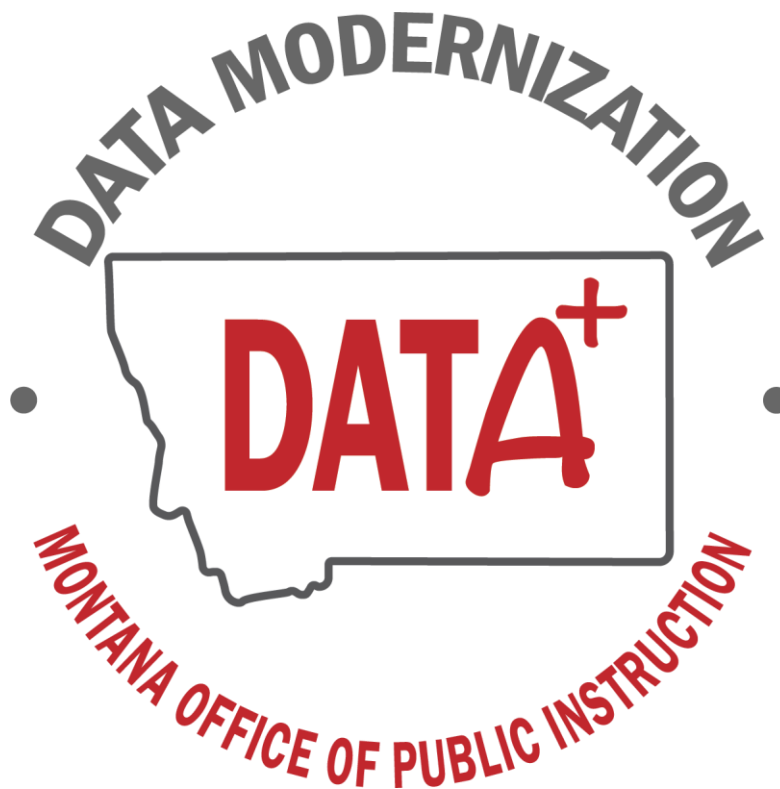# Educational Data Integration Weekly Meeting

MT Office of Public Instruction and PowerSchool

Meeting Date: October 20, 2023

Materials:
PowerSchool Executive Summary

Customer Leads	Project Technology Sponsor Project Manager
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor Practice Lead Technical and Security Manager Lead OCM Lead Lead Architect Connected Intelligence Lead Project Manager Account Owner, Analytics Account Owner CSM Strategic Solutions Consultant AWS Project Manager
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education
Budget	KTO 3714.25/3750 and 50/50

Milestones	Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
	Milestone 1-Systems Assessment Consulting-Delivery of Draft Assessment Output	Completed	09/08/2023	09/08/2023	09/08/2023
	Milestone 2-Systems Assessment Consulting-Montana Review and Feedback	Completed	09/15/2023	09/18/2023	09/18/2023
	Milestone 3-Systems Assessment Consulting-Deliverable Updates and Final Approval	Completed	09/22/2023	09/22/2023	09/22/2023
	Milestone 4a-Connected Intelligence Deployed with 2 Data Sources	In Progress/Delayed	10/20/2023	01/20/2024	
	Milestone 4b-Replicate up to 6 Additional Connected Intelligence Sources	Not Started	07/20/2025	07/20/2025	
	Milestone 5a-Base Unified Insights Modules Deployed	Not Started	08/20/2024	08/20/2024	
	Milestone 5b-Unified Insights Customizations Complete	Not Started	07/20/2025	07/20/2025	
	Milestone 6-Post-Deployment Assessment Complete	Not Started	6/20/2025	6/20/2025	
	Milestone 7-Solution Acceptance and Signoff	Not Started	07/20/2025	07/20/2025	

General Project Updates	**Achieved This Period**

	• Finalized district list to start with when we are able to move forward with provisioning. **Planned for Upcoming Period** • Review VPNs needed. • Create implementation plan.
Organizational Change Management (No Associated Milestones)	**Project Status, Sentiment, and Risks** • Project Status: Green • **Risks:** None **Achieved This Period** • Data Modernization Flyer/communications document updated and shared. **Planned for Upcoming Period** • Next meeting scheduled for 10/24. • Continue working on stakeholder engagement plan. • Internal review is in progress regarding the staffing roles and responsibilities. Will be able to share soon.

Connected Intelligence (Milestones 4a, 4b)	**Project Status, Sentiment, and Risks**
	• Project Status: Yellow
	• Last Sentiment Survey Response: No response.
	• **Risks-**This project is delayed and blocked due to the following reasons:
	    • We need to determine a path forward for loading the PS SIS data to CI.
	    • Delay in setting up the iC connection.
	
	Achieved This Period
	• Met internally and sent dates/times to OPI to connect on ODBC questions.
	• Sent dates/times we are available to meet with a PS SIS district to gather information on their state reporting process.
	• OPI shared data dictionary with most elements defined.
	
	Planned for Upcoming Period
	• Move iC connection work forward. OPI to send an email indicating approval with moving forward with ODBC instead of a tunnel. OPI requested a technical meeting to discuss.
	• PowerSchool will then work to map required data elements to PS SIS connector to determine which custom option we can go with to load data to CI from PS SIS districts since we cannot use our standard connector to bring in all data elements from the SIS.
	• Meet with PS SIS district to gather information regarding their state reporting process.

Unified Insights (Milestones 5a, 5b)	**Project Status, Sentiment, and Risks** • Project Status: Essentials; Yellow; On Hold; CI needs to be completed first. • Project Status: Advanced Bundle; On Hold; Essentials needs to be deployed first. • Project Status: Community Engagement; On Hold • Last Sentiment Survey Response: 8/21 Neutral • **Risks:** Same as Connected Intelligence. **Achieved This Period** • No Updates **Planned for Upcoming Period**

	• None
Project Governance (Milestones 6, 7)	• Future Milestones; No updates