Educational Data Integration Weekly Meeting

MT Office of Public Instruction and PowerSchool
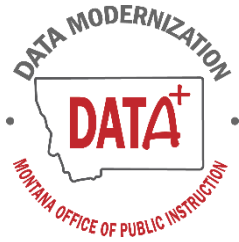

Meeting Date: October 17, 2024

Materials:
Meeting Attendance
Meeting Agenda
Meeting Summary

OPI Data Modernization Project

Weekly Meeting with PowerSchool Summary

Date: October 17, 2024

Attendees:			
☒ Julia Caro, OPI	☒ Andy Campbell, OPI	☒ Melissa Straw, PS	☒ Steve Ciarrocchi, PS
☒ Kevin Benson, PS	☒ Robert King, PS	☒ Anna Hoerner, OPI	☐ Rob Stutz, OPI
☐ Edward Dedic, PS	☐ Sarah Singer, PS	☒ Chad Sears, PS	

Agenda Items:	1. General Updates 2. Connected Intelligence Update 3. Unified Insights Update 4. Other project information
Topic:	**Discussion:**
Unified Insights: Essentials	Risks: Need to finalize statewide security solution. In this period, PowerSchool and OPI worked through tickets. Security coding is in progress. PowerSchool sent dates and times for a discussion on discipline. OPI will review and provide feedback on Jira tickets. OPI will also plan for their QA for the dashboards. PowerSchool will send dates and times for the next OCM meeting. They will complete open tickets and security coding. They will complete dashboard fitting and QA. PowerSchool will review the timing for the assessment loads. A consultation will be scheduled after fitting is completed.
Connected Intelligence	Waiting on information from OPI on additional sources to replicate. PowerSchool reviewed the updated GEMS files. They are ready to schedule VPN setup calls with the next two districts. PowerSchool will continue to review the GEMS files and provide feedback to OPI. OPI will finalize dates and times to meet with the next two districts on VPN setup. We will work with the final two districts on collecting the information needed to begin the VPN setup. OPI will also determine additional data sources we would like to replicate so we can begin work to replicate those data sources as well. We are on hold with replicating data from PS SIS to CI for districts with PS SIS due to the requirement that we only replicate the same data elements that OPI collects from iC districts. To do this we will need to move forward with building a custom connector instead of using the standard connection for the PS SIS replication. This work is lower priority than the UI work. After completing UI we will scope out development work, cost, and timeline for this customization.

Unified Insights: Other Modules	Risk Analysis and Student Readiness: on hold; projects will begin once UI is completed. Community Engagement: Risk: delayed due to source not being replicated yet. Waiting for GEMS replication to be completed (noted above in CI section). Once GEMS is replicated, a separate project plan will be built for Community Engagement. We will be able to determine a target date for completion at that time. PowerSchool met internally with their BA to outline the work to complete GEMS mapping and analysis.
Project Governance	Future milestone; no updates.

Milestones:	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date
	1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023
	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023
	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023
	4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	12/31/2024	
	1st Source: iC	In Progress		4/30/2024	4/30/2024
	2nd Source: PS SIS Hosted	In Progress		1/31/2025	
	2nd Source: PS SIS On-Prem	In Progress		1/31/2025	
	4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025	
	5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025	
	Unified Insights	In Progress	11/12/2024	12/18/2024	
	Risk Analysis	In Progress	TBD		
	Student Readiness	In Progress	TBD		
	Community Engagement	Not Started	TBD		
	5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025	
	6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025	
	7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	