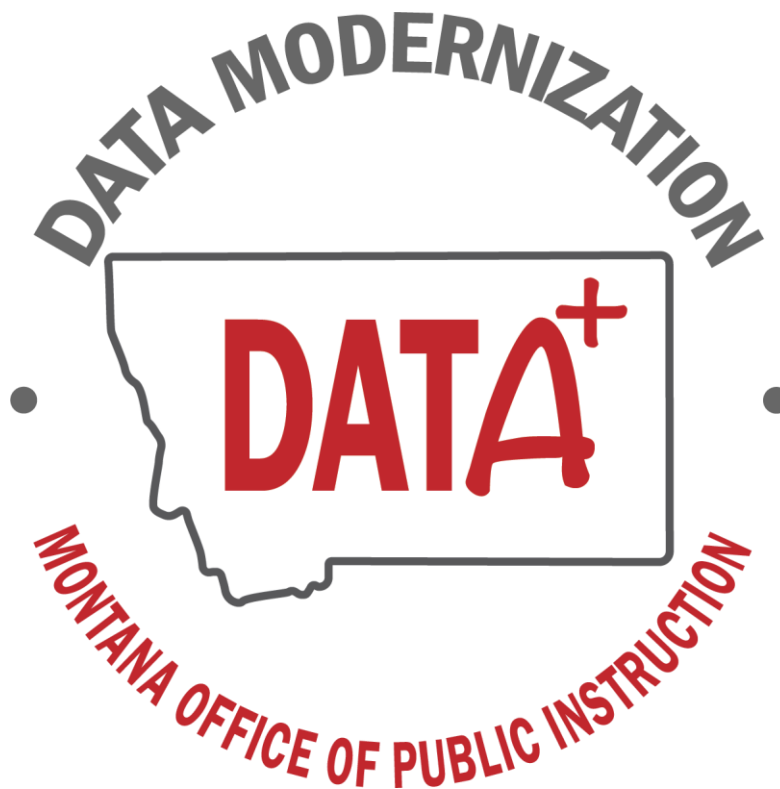


Educational Data Integration Weekly Meeting
MT Office of Public Instruction and PowerSchool



Meeting Date: September 8, 2023

Materials:

PowerSchool Executive Summary

Customer Leads	Project Technology Sponsor Project Manager				
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor Practice Lead Technical and Security Manager Lead OCM Lead Lead Architect Connected Intelligence Lead Project Manager Account Owner, Analytics Account Owner CSM Strategic Solutions Consultant AWS Project Manager				
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education				
Budget	KTO 3733/3750 and 50/50				
Milestones	Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
	Milestone 1 -Systems Assessment Consulting-Delivery of Draft Assessment Output	In Progress/On Track	09/08/2023	09/08/2023	09/08/2023
	Milestone 2 -Systems Assessment Consulting-Montana Review and Feedback	Not Started/On Track	09/15/2023	09/15/2023	
	Milestone 3 -Systems Assessment Consulting-Deliverable Updates and Final Approval	Not Started/On Track	09/22/2023	09/22/2023	
	Milestone 4a -Connected Intelligence Deployed with 2 Data Sources	Not Started/Delayed	10/20/2023	10/20/2023	
	Milestone 4b -Replicate up to 6 Additional Connected Intelligence Sources	Not Started	07/20/2025	07/20/2025	
	Milestone 5a -Base Unified Insights Modules Deployed	Not Started	08/20/2024	08/20/2024	
	Milestone 5b -Unified Insights Customizations Complete	Not Started	07/20/2025	07/20/2025	
	Milestone 6 -Post-Deployment Assessment Complete	Not Started	6/20/2025	6/20/2025	
	Milestone 7 -Solution Acceptance and Signoff	Not Started	07/20/2025	07/20/2025	
General Project Updates	Achieved This Period				

	<ul style="list-style-type: none"> We have a path forward for sharing both confidential and non-confidential documentation. Related risk is resolved as well as the risk around documentation branding. Prepared for legislative briefing on 9/13. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> Set up Datto folder and sign NDA. Collaborate on presenting at the legislative briefing on 9/13. Meeting on project charter. Starting 9/21 will have a weekly technical deep dive call. <p>Risks: None</p>
<p>Organizational Change Management (No Associated Milestones)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Green Last Sentiment Survey Response: No survey yet. Risks: None <p>Achieved This Period</p> <ul style="list-style-type: none"> Reviewed synthesis with OPI on 9/5. Shared document. Received participant list from OPI and scheduled OCM meetings. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> Begin meeting as a team and work together on next steps.
<p>Systems Assessment Consulting (Milestones 1, 2, 3)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Green Last Sentiment Survey Response: No survey yet. Risks: None. <p>Achieved This Period</p> <ul style="list-style-type: none"> AWS completed draft documents/deliverables related to the assessments and presented to OPI on 9/8. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> Labor estimates will be sent next week. Documents will be shared via Datto as soon as the folder is ready. OPI to review and provide feedback.
<p>Connected Intelligence (Milestones 4a, 4b)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Yellow Last Sentiment Survey Response: No survey yet. Risks <ul style="list-style-type: none"> This project is delayed and blocked due to the following reasons: <ul style="list-style-type: none"> We need to determine a path forward for loading the PS SIS data to CI. OPI needs to work with iC to determine how we can connect to the database to pull the data into CI. Because of this the VPN for the iC data source is delayed. <p>Achieved This Period</p> <ul style="list-style-type: none"> PowerSchool met internally to discuss next steps for loading PS SIS data to CI. Discussed options with OPI during status call. Will need to discuss further to determine best path forward. <p>Planned for Upcoming Period</p>

	<ul style="list-style-type: none"> • Meet with PowerSchool technical team to discuss iC connection options 9/12. • PowerSchool to share the requested list of iC tables that we need to populate the data warehouse once the documentation Risk reported in the General section is resolved.
<p>Unified Insights (Milestones 5a, 5b)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> • Project Status: Essentials Yellow • Project Status: Advanced Bundle; On Hold • Project Status: Community Engagement; On Hold • Last Sentiment Survey Response: 8/21 Neutral • Risks: Same as Connected Intelligence. <p>Achieved This Period</p> <ul style="list-style-type: none"> • None <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> • None
<p>Project Governance (Milestones 6, 7)</p>	<p>Achieved This Period</p> <ul style="list-style-type: none"> • None <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> • None