Educational Data Integration Weekly Meeting
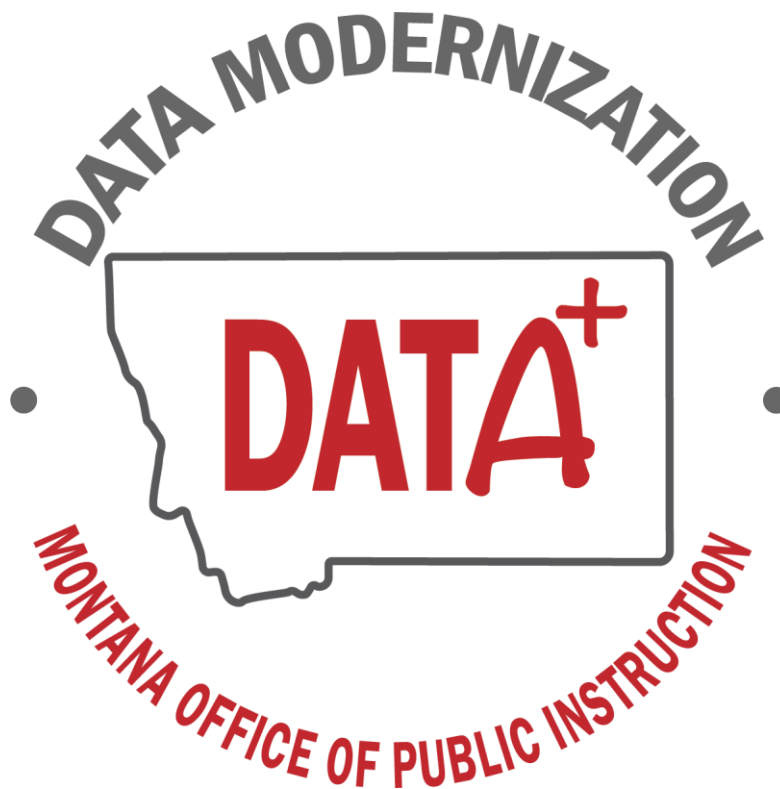
MT Office of Public Instruction and PowerSchool

Meeting Date: September 28, 2023

Materials:
PowerSchool Executive Summary

Customer Leads	Project Technology Sponsor Project Manager
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor Practice Lead Technical and Security Manager Lead OCM Lead Lead Architect Connected Intelligence Lead Project Manager Account Owner, Analytics Account Owner CSM Strategic Solutions Consultant AWS Project Manager
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education
Budget	KTO 3723.25/3750 and 50/50
Important Note	The content of this document includes confidential information.

Milestones

Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
Milestone 1-Systems Assessment Consulting-Delivery of Draft Assessment Output	Completed	09/08/2023	09/08/2023	09/08/2023
Milestone 2-Systems Assessment Consulting-Montana Review and Feedback	Completed	09/15/2023	09/18/2023	09/18/2023
Milestone 3-Systems Assessment Consulting-Deliverable Updates and Final Approval	Completed	09/22/2023	09/22/2023	09/22/2023
Milestone 4a-Connected Intelligence Deployed with 2 Data Sources	In Progress/Delayed	10/20/2023	10/20/2023	
Milestone 4b-Replicate up to 6 Additional Connected Intelligence Sources	Not Started	07/20/2025	07/20/2025	
Milestone 5a-Base Unified Insights Modules Deployed	Not Started	08/20/2024	08/20/2024	
Milestone 5b-Unified Insights Customizations Complete	Not Started	07/20/2025	07/20/2025	
Milestone 6-Post-Deployment Assessment Complete	Not Started	6/20/2025	6/20/2025	
Milestone 7-Solution Acceptance and Signoff	Not Started	07/20/2025	07/20/2025	

General Project Updates	**Achieved This Period** • Collaborating on district list. **Planned for Upcoming Period** • N/A **Risks:** None
Organizational Change Management (No Associated Milestones)	**Project Status, Sentiment, and Risks** • Project Status: Green • Last Sentiment Survey Response: No survey yet. • **Risks:** None **Achieved This Period** • No Updates **Planned for Upcoming Period** • Next meeting scheduled for 10/3. OPI to fill out stakeholder assessment form by 10/2. • Collaborate on documentation that can be shared to communicate more about Unified Insights. Draft will be shared at next OCM meeting.

Connected Intelligence (Milestones 4a, 4b)	**Project Status, Sentiment, and Risks**
	• Project Status: Yellow
	• Last Sentiment Survey Response: No survey yet.
	• **Risks**-This project is delayed and blocked due to the following reasons:
	    • We need to determine a path forward for loading the PS SIS data to CI.
	    • Delay in setting up the iC connection.
	
	Achieved This Period
	• No Updates
	
	Planned for Upcoming Period
	• Move iC connection work forward.
	• Continue planning for PS SIS district meeting.

Unified Insights (Milestones 5a, 5b)	**Project Status, Sentiment, and Risks** • Project Status: Essentials; Yellow • Project Status: Advanced Bundle; On Hold • Project Status: Community Engagement; On Hold • Last Sentiment Survey Response: 8/21 Neutral • **Risks:** Same as Connected Intelligence. **Achieved This Period** • No Updates **Planned for Upcoming Period** • None
Project Governance (Milestones 6, 7)	• Future Milestones; No updates