

Educational Data Integration Weekly Meeting
MT Office of Public Instruction and PowerSchool



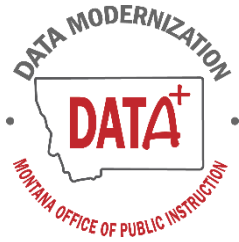
Meeting Date: September 26, 2024

Materials:

Meeting Attendance

Meeting Agenda

Meeting Summary



OPI Data Modernization Project

Weekly Meeting with PowerSchool Summary

Date: September 26, 2024

Attendees:			
<input checked="" type="checkbox"/> Julia Caro, OPI	<input checked="" type="checkbox"/> Andy Campbell, OPI	<input checked="" type="checkbox"/> Melissa Straw, PS	<input checked="" type="checkbox"/> Steve Ciarrocchi, PS
<input checked="" type="checkbox"/> Kevin Benson, PS	<input checked="" type="checkbox"/> Robert King, PS	<input checked="" type="checkbox"/> Anna Hoerner, OPI	<input type="checkbox"/> Chris Bushnell, OPI
<input checked="" type="checkbox"/> Edward Dedic, PS	<input checked="" type="checkbox"/> Sarah Singer, PS	<input checked="" type="checkbox"/> Rob Stutz, OPI	<input checked="" type="checkbox"/> Chad Sears, PS

Agenda Items:	<ol style="list-style-type: none"> 1. General Updates 2. Connected Intelligence Update 3. Unified Insights Update 4. Other project information
Topic:	Discussion:
Unified Insights: Essentials	<p>Risks: Need to finalize statewide security solution. Timeline note: Timelines have been adjusted based on current status and target dates. Plan to review with OPI during the next status call on 10/10.</p> <p>Finalized source for historical attendance data. Loaded data to the data warehouse for all districts – huge milestone! Connected on OCM this week. OPI will make a plan for QA-ing the data. PowerSchool will complete internal ETL QA and Conformance. Scheduled for next sprint starting 10/6. PowerSchool will complete Dashboard Fitting/QA, also scheduled for next spring starting 10/6. Assessments load to move forward after ETL QA. PowerSchool will schedule consulting. OPI will complete customer QA.</p>
Connected Intelligence	<p>Waiting on information from OPI on additional sources to replicate. OPI updated GEMS files based on feedback from PowerSchool. PowerSchool will update iC State Edition replicating timing. PowerSchool will review GEMS files and replicate if all looks good. OPI will work with remaining districts on VPN set up. OPI will determine additional data sources for replication so we can begin work to replicate those data sources as well.</p> <p>We are on hold with replicating data from PS SIS to CI for districts with PS SIS due to the requirement that we only replicate the same data elements that OPI collects from iC districts. To do this we will need to move forward with building a custom connector instead of using the standard connection for the PS SIS replication. This work is lower priority than the UI work. After completing UI we will scope out development work, cost, and timeline for this customization.</p>
Unified Insights: Other Modules	Risk Analysis and Student Readiness: on hold; projects will begin once UI is completed.

	Community Engagement: Risk: delayed due to source not being replicated yet. Waiting for GEMS replication to be completed (noted above in CI section). Once GEMS is replicated, a separate project plan will be built for Community Engagement. We will be able to determine a target date for completion at that time.				
Project Governance	Future milestone; no updates.				
Milestones:	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date
	1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023
	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023
	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023
	4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	12/31/2024	
	<i>1st Source: iC</i>	In Progress		4/30/2024	4/30/2024
	<i>2nd Source: PS SIS Hosted</i>	In Progress		12/31/2024	
	<i>2nd Source: PS SIS On-Prem</i>	In Progress		12/31/2024	
	4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025	
	5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025	
	<i>Unified Insights</i>	In Progress	11/12/2024	12/18/2024	
	<i>Risk Analysis</i>	In Progress	TBD		
	<i>Student Readiness</i>	In Progress	TBD		
	<i>Community Engagement</i>	Not Started	TBD		
	5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025	
	6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025	
	7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	