

Educational Data Integration Weekly Meeting
MT Office of Public Instruction and PowerSchool



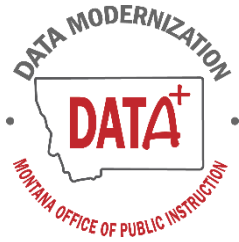
Meeting Date: September 26, 2024

Materials:

Meeting Attendance

Meeting Agenda

Meeting Summary



OPI Data Modernization Project

Weekly Meeting with PowerSchool Summary

Date: September 19, 2024

Attendees:			
<input checked="" type="checkbox"/> Julia Caro, OPI	<input checked="" type="checkbox"/> Andy Campbell, OPI	<input checked="" type="checkbox"/> Melissa Straw, PS	<input checked="" type="checkbox"/> Steve Ciarrocchi, PS
<input checked="" type="checkbox"/> Kevin Benson, PS	<input checked="" type="checkbox"/> Robert King, PS	<input checked="" type="checkbox"/> Anna Hoerner, OPI	<input type="checkbox"/> Chris Bushnell, OPI
<input type="checkbox"/> Edward Dedic, PS	<input checked="" type="checkbox"/> Sarah Singer, PS	<input checked="" type="checkbox"/> Rob Stutz, OPI	<input checked="" type="checkbox"/> Chad Sears, PS

Agenda Items:	
	<ol style="list-style-type: none"> 1. General Updates 2. Connected Intelligence Update 3. Unified Insights Update 4. Other project information
Topic:	Discussion:
Unified Insights: Essentials	<p>Risks: Need to finalize statewide security solution. Timeline note: Great progress has been made on the security solution which is on the critical path for Unified Insights to go live in November 2024. To stay on track the full solution needed to be finalized and set up by the end of July. PowerSchool met to discuss timelines on 9/9 and the project plan has been updated but we need to adjust a few more dates before we have a new, realistic target date. Plan to work with OPI next week to adjust the final dates.</p> <p>Need additional clarifications on attendance data availability. Scheduled OCM connect. OPI will review attendance questions and provide feedback. This is a blocker in completing the data load for the first district. PowerSchool will complete the data load for the initial district by 9/20 (dependent on attendance feedback). PowerSchool will complete one time load of data for all districts. PowerSchool will complete internal EATL QA and Dashboard Fitting/QA. PowerSchool will schedule consulting. OPI will complete customer QA.</p>
Connected Intelligence	<p>Waiting on information from OPI on additional sources to replicate. OPI is reaching out to remaining districts on the VPN set up, but districts are not responding to requests. OPI will update GEMS files based on feedback to complete replication. OPI will determine additional data sources for replication so we can begin work to replicate those data sources as well.</p> <p>We are on hold with replicating data from PS SIS to CI for districts with PS SIS due to the requirement that we only replicate the same data elements that OPI collects from iC districts. To do this we will need to move forward with building a custom connector instead of using the standard connection for the PS SIS replication. This work is lower</p>

	priority than the UI work. After completing UI we will scope out development work, cost, and timeline for this customization.																																																																																					
Unified Insights: Other Modules	<p>Risk Analysis and Student Readiness: on hold; projects will begin once UI is completed.</p> <p>Community Engagement: Risk: delayed due to source not being replicated yet. Waiting for GEMS replication to be completed (noted above in CI section). Once GEMS is replicated, a separate project plan will be built for Community Engagement. We will be able to determine a target date for completion at that time.</p>																																																																																					
Project Governance	Future milestone; no updates.																																																																																					
Milestones:	<table border="1"> <thead> <tr> <th>Milestone</th> <th>Project Status</th> <th>Planned Completion</th> <th>Current Forecast</th> <th>Actual Date</th> </tr> </thead> <tbody> <tr> <td>1: Draft Assessment Output</td> <td>Completed</td> <td>9/8/2023</td> <td>9/8/2023</td> <td>9/8/2023</td> </tr> <tr> <td>2: MT Review and Feedback</td> <td>Completed</td> <td>9/15/2023</td> <td>9/18/2023</td> <td>9/18/2023</td> </tr> <tr> <td>3: Final Approval</td> <td>Completed</td> <td>9/22/2023</td> <td>9/22/2023</td> <td>9/22/2023</td> </tr> <tr> <td>4a: Connected Intelligence w/ 2 sources</td> <td>In Progress</td> <td>10/20/2023</td> <td>12/31/2024</td> <td></td> </tr> <tr> <td> <i>1st Source: iC</i></td> <td>In Progress</td> <td></td> <td>4/30/2024</td> <td>4/30/2024</td> </tr> <tr> <td> <i>2nd Source: PS SIS Hosted</i></td> <td>In Progress</td> <td></td> <td>12/31/2024</td> <td></td> </tr> <tr> <td> <i>2nd Source: PS SIS On-Prem</i></td> <td>In Progress</td> <td></td> <td>12/31/2024</td> <td></td> </tr> <tr> <td>4b: Replication w/ 6 additional sources</td> <td>Not Started</td> <td>7/20/2025</td> <td>7/20/2025</td> <td></td> </tr> <tr> <td>5a: Base Unified Insights Modules Deployed</td> <td>In Progress</td> <td>8/20/2024</td> <td>3/2025</td> <td></td> </tr> <tr> <td> <i>Unified Insights</i></td> <td>In Progress</td> <td>11/12/2024</td> <td>11/22/2024</td> <td></td> </tr> <tr> <td> <i>Risk Analysis</i></td> <td>In Progress</td> <td>TBD</td> <td></td> <td></td> </tr> <tr> <td> <i>Student Readiness</i></td> <td>In Progress</td> <td>TBD</td> <td></td> <td></td> </tr> <tr> <td> <i>Community Engagement</i></td> <td>Not Started</td> <td>TBD</td> <td></td> <td></td> </tr> <tr> <td>5b: Unified Insights Customizations Complete</td> <td>Not Started</td> <td>7/20/2025</td> <td>7/20/2025</td> <td></td> </tr> <tr> <td>6: Post-Deployment Assessment</td> <td>Not Started</td> <td>6/20/2025</td> <td>6/20/2025</td> <td></td> </tr> <tr> <td>7: Solution Acceptance and Sign-off</td> <td>Not Started</td> <td>7/20/2025</td> <td>7/20/2025</td> <td></td> </tr> </tbody> </table>	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date	1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023	4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	12/31/2024		<i>1st Source: iC</i>	In Progress		4/30/2024	4/30/2024	<i>2nd Source: PS SIS Hosted</i>	In Progress		12/31/2024		<i>2nd Source: PS SIS On-Prem</i>	In Progress		12/31/2024		4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025		5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025		<i>Unified Insights</i>	In Progress	11/12/2024	11/22/2024		<i>Risk Analysis</i>	In Progress	TBD			<i>Student Readiness</i>	In Progress	TBD			<i>Community Engagement</i>	Not Started	TBD			5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025		6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025		7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	
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