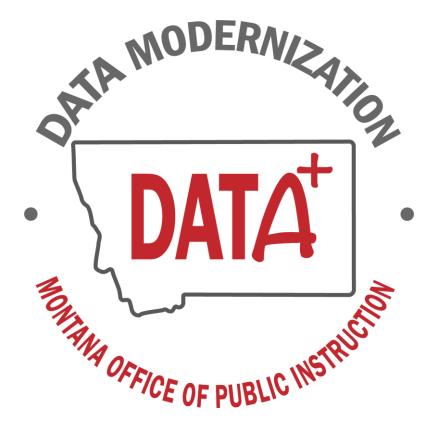
## Educational Data Integration Weekly Meeting MT Office of Public Instruction and PowerSchool



Meeting Date: September 15, 2023

Materials: PowerSchool Executive Summary



## Executive Summary Report 9/15/2023 Montana Office of Public Instruction

Customer Leads	Project Technology Sponsor Project Manager				
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor				
r owerschool Leaus	Practice Lead				
	Technical and Security Manager Lead				
	OCM Lead				
	Lead Architect				
	Connected Intelligence Lead				
	Project Manager				
	• •	count Owner			
	Account Owner, Analytics Account Owner CSM				
	Strategic Solutions Consultan	t			
	AWS Project Manager	-			
Scope		ted Intelligence. Unif	ied Insights (Essenti	als. Advanced B	undle. Community
•	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education				
Budget	KTO 3729.75/3750 and 50/50				
Important Note	The content of this document		linformation		
				<u></u>	Astual Data
Milestones	Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
	Milestone 1-Systems	In Progress (On	09/08/2023	09/08/2023	09/08/2023
	Assessment Consulting-	In Progress/On Track	09/08/2025	09/08/2025	09/08/2025
	Delivery of Draft Assessment	THUCK			
	Output				
	Milestone 2-Systems	In Progress/On	09/15/2023	09/18/2023	
	Assessment Consulting-	Track			
	Montana Review and				
	Feedback				
	Milestone 3-Systems	Not Started/On	09/22/2023	09/22/2023	
	Assessment Consulting- Deliverable Updates and	Track			
	Final Approval				
	Milestone 4a-Connected	Not Started/Delayed	10/20/2023	10/20/2023	
	Intelligence Deployed with 2	· ,			
	Data Sources				
	Milestone 4b-Replicate up	Not Started	07/20/2025	07/20/2025	
	to 6 Additional Connected				
	Intelligence Sources Milestone 5a-Base Unified	Not Started	08/20/2024	08/20/2024	
	Insights Modules Deployed	Not Started	00/20/2024	00,20,2024	
	Milestone 5b-Unified	Not Started	07/20/2025	07/20/2025	
	Insights Customizations				
	Complete				
	Milestone 6-Post-	Not Started	6/20/2025	6/20/2025	
	Deployment Assessment				
	Complete Milestone 7-Solution	Not Started	07/20/2025	07/20/2025	
	Acceptance and Signoff	Not Starteu	0772072025	0772072025	



General Project	Achieved This Period		
Updates			
	• PowerSchool collaborated with OPI on the legislative presentation on 9/13.		
	Planned for Upcoming Period		
	Meeting on project charter.		
	<ul> <li>Starting 9/21 will have a weekly technical deep dive call.</li> </ul>		
	Risks: None		
Organizational			
Change			
Management (No	Last Sentiment Survey Response: No survey yet.		
Associated			
Milestones)			
	Achieved This Period		
	• N/A Planned for Upcoming Period		
	<ul> <li>Begin meeting as a team and work together on next steps. Will start the stakeholder</li> </ul>		
	assessment during the first meeting.		
	• Collaborate on documentation that can be shared to communicate more about Unified Insights.		
Systems			
Assessment	Project Status: Green		
Consulting	Last Sentiment Survey Response: No survey yet.		
(Milestones 1, 2, 3)	Risks: None.		
	Achieved This Period		
	• Shared the AWS documents on 9/11.		
	AWS sent labor estimates to PowerSchool.		
	<ul> <li>OPI review in progress.</li> </ul>		
	Planned for Upcoming Period		
	Labor estimates will be sent to OPI next week.		
	OPI to provide feedback 9/18.		
Connected	Project Status, Sentiment, and Risks		
Intelligence	Project Status: Yellow		
(Milestones 4a, 4b)	Last Sentiment Survey Response: No survey yet.		
	• Risks		
	<ul> <li>This project is delayed and blocked due to the following reasons:</li> </ul>		
	• We need to determine a path forward for loading the PS SIS data to CI.		
	OPI needs to work with iC to determine how we can connect to the database to		
	pull the data into CI. Because of this the connection for the iC data source is		
	delayed.		
	Achieved This Period		
	Met 9/12 to discuss iC connection options.		
	OPI working on form for connection request to iC.		
	Planned for Upcoming Period		
	PowerSchool to share the requested list of iC tables.		



	Schedule meeting to discuss communication to PS SIS districts regarding solution and next steps		
	for CI integration.		
Unified Insights	Project Status, Sentiment, and Risks		
(Milestones 5a, 5b)	Project Status: Essentials Yellow		
	Project Status: Advanced Bundle; On Hold		
	<ul> <li>Project Status: Community Engagement; On Hold</li> </ul>		
	Last Sentiment Survey Response: 8/21 Neutral		
	Risks: Same as Connected Intelligence.		
	Achieved This Period		
	None		
	Planned for Upcoming Period		
	• None		
Project	Achieved This Period		
Governance	None		
(Milestones 6, 7)	Discussed for Uncersing Devied		
	Planned for Upcoming Period		
	None		