

Educational Data Integration Weekly Meeting
MT Office of Public Instruction and PowerSchool



Meeting Date: September 15, 2023

Materials:
PowerSchool Executive Summary

Customer Leads	Project Technology Sponsor Project Manager				
PowerSchool Leads	Executive Sponsor, Unified Insights Sponsor Practice Lead Technical and Security Manager Lead OCM Lead Lead Architect Connected Intelligence Lead Project Manager Account Owner, Analytics Account Owner CSM Strategic Solutions Consultant AWS Project Manager				
Scope	Systems Assessment, Connected Intelligence, Unified Insights (Essentials, Advanced Bundle, Community Engagement), OCM, Customer Education				
Budget	KTO 3729.75/3750 and 50/50				
Important Note	The content of this document includes confidential information.				
Milestones	Milestone	Project Status	Planned /Target Completion Date	Current Forecast	Actual Date
	Milestone 1 -Systems Assessment Consulting-Delivery of Draft Assessment Output	In Progress/On Track	09/08/2023	09/08/2023	09/08/2023
	Milestone 2 -Systems Assessment Consulting-Montana Review and Feedback	In Progress/On Track	09/15/2023	09/18/2023	
	Milestone 3 -Systems Assessment Consulting-Deliverable Updates and Final Approval	Not Started/On Track	09/22/2023	09/22/2023	
	Milestone 4a -Connected Intelligence Deployed with 2 Data Sources	Not Started/Delayed	10/20/2023	10/20/2023	
	Milestone 4b -Replicate up to 6 Additional Connected Intelligence Sources	Not Started	07/20/2025	07/20/2025	
	Milestone 5a -Base Unified Insights Modules Deployed	Not Started	08/20/2024	08/20/2024	
	Milestone 5b -Unified Insights Customizations Complete	Not Started	07/20/2025	07/20/2025	
	Milestone 6 -Post-Deployment Assessment Complete	Not Started	6/20/2025	6/20/2025	
	Milestone 7 -Solution Acceptance and Signoff	Not Started	07/20/2025	07/20/2025	

<p>General Project Updates</p>	<p>Achieved This Period</p> <ul style="list-style-type: none"> • Setup secured file share via Datto and shared with OPI project team this week. • PowerSchool collaborated with OPI on the legislative presentation on 9/13. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> • Meeting on project charter. • Starting 9/21 will have a weekly technical deep dive call. <p>Risks: None</p>
<p>Organizational Change Management (No Associated Milestones)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> • Project Status: Green • Last Sentiment Survey Response: No survey yet. • Risks: None <p>Achieved This Period</p> <ul style="list-style-type: none"> • N/A <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> • Begin meeting as a team and work together on next steps. Will start the stakeholder assessment during the first meeting. • Collaborate on documentation that can be shared to communicate more about Unified Insights.
<p>Systems Assessment Consulting (Milestones 1, 2, 3)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> • Project Status: Green • Last Sentiment Survey Response: No survey yet. • Risks: None. <p>Achieved This Period</p> <ul style="list-style-type: none"> • Shared the AWS documents on 9/11. • AWS sent labor estimates to PowerSchool. • OPI review in progress. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> • Labor estimates will be sent to OPI next week. • OPI to provide feedback 9/18.
<p>Connected Intelligence (Milestones 4a, 4b)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> • Project Status: Yellow • Last Sentiment Survey Response: No survey yet. • Risks <ul style="list-style-type: none"> • This project is delayed and blocked due to the following reasons: <ul style="list-style-type: none"> • We need to determine a path forward for loading the PS SIS data to CI. • OPI needs to work with iC to determine how we can connect to the database to pull the data into CI. Because of this the connection for the iC data source is delayed. <p>Achieved This Period</p> <ul style="list-style-type: none"> • Met 9/12 to discuss iC connection options. • OPI working on form for connection request to iC. <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> • PowerSchool to share the requested list of iC tables.

	<ul style="list-style-type: none"> Schedule meeting to discuss communication to PS SIS districts regarding solution and next steps for CI integration.
<p>Unified Insights (Milestones 5a, 5b)</p>	<p>Project Status, Sentiment, and Risks</p> <ul style="list-style-type: none"> Project Status: Essentials Yellow Project Status: Advanced Bundle; On Hold Project Status: Community Engagement; On Hold Last Sentiment Survey Response: 8/21 Neutral Risks: Same as Connected Intelligence. <p>Achieved This Period</p> <ul style="list-style-type: none"> None <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> None
<p>Project Governance (Milestones 6, 7)</p>	<p>Achieved This Period</p> <ul style="list-style-type: none"> None <p>Planned for Upcoming Period</p> <ul style="list-style-type: none"> None