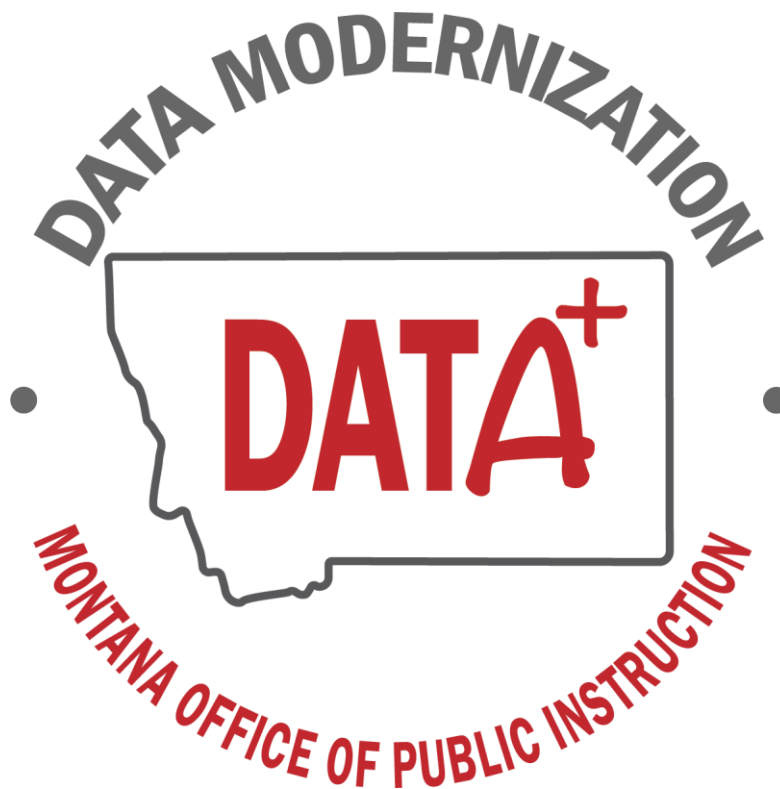# Educational Data Integration Weekly Meeting

MT Office of Public Instruction and PowerSchool
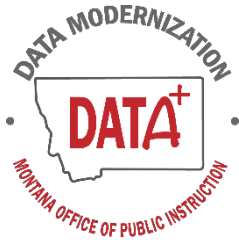
Meeting Date: September 5, 2024

Materials:
Meeting Attendance
Meeting Agenda
Meeting Summary

OPI Data Modernization Project
Weekly Meeting with PowerSchool Summary
Date: September 5, 2024

Attendees:			
☒ Julia Caro, OPI	☒ Andy Campbell, OPI	☒ Melissa Straw, PS	☐ Steve Ciarrocchi, PS
☒ Kevin Benson, PS	☒ Robert King, PS	☒ Anna Hoerner, OPI	☒ Chris Bushnell, OPI
☐ Edward Dedic, PS	☒ Sarah Singer, PS	☒ Rob Stutz, OPI	☒ Chad Sears, PS

Agenda Items:	1. General Updates 2. Connected Intelligence Update 3. Unified Insights Update 4. Other project information
Topic:	**Discussion:**
Unified Insights: Essentials	Risks: Need to finalize statewide security solution. Timeline note: Great progress has been made on the security solution which is on the critical path for Unified Insights to go live in November 2024. To stay on track the full solution needed to be finalized and set up by the end of July. PowerSchool and OPI will collaboratively re-evaluate timelines once key resources are back to update us on target dates. PowerSchool is meeting on 9/9 to review dates. PowerSchool is continuing to make progress on configuring the connector to load data for one district. Both teams are collaborating on data questions. A meeting is scheduled for 9/11 to discuss data questions. OPI will review security file updates and provide a new file. PowerSchool will continue working on the data load to UI and will communicate information to OPI for ongoing replication of the security file. PowerSchool will schedule a meeting to discuss OCM with the OPI project team. The first training session for Analytics and Insights for OPI staff is scheduled for Friday, September 9th, 9am-12pm MST.
Connected Intelligence	Waiting on information from OPI on additional sources to replicate. PowerSchool provided feedback on the GEMS files. OPI is reaching out to the remaining districts on VPN setup. OPI will update the GEMS files based on the feedback from PowerSchool. OPI will also connect internally to determine additional data sources for replication to begin replication work. We are on hold with replicating data from PS SIS to CI for districts with PS SIS due to the requirement that we only replicate the same data elements that OPI collects from iC districts. To do this we will need to move forward with building a custom connector instead of using the standard connection for the PS SIS replication. This work is lower

	priority than the UI work. After completing UI we will scope out development work, cost, and timeline for this customization.
Unified Insights: Other Modules	Risk Analysis and Student Readiness: on hold; projects will begin once UI is completed. Community Engagement: Risk: delayed due to source not being replicated yet. Waiting for GEMS replication to be completed (noted above in CI section). Once GEMS is replicated, a separate project plan will be built for Community Engagement. We will be able to determine a target date for completion at that time.
Project Governance	Future milestone; no updates.

Milestones:	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date
	1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023
	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023
	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023
	4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	12/31/2024	
	1st Source: iC	In Progress		4/30/2024	4/30/2024
	2nd Source: PS SIS Hosted	In Progress		12/31/2024	
	2nd Source: PS SIS On-Prem	In Progress		12/31/2024	
	4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025	
	5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025	
	Unified Insights	In Progress	11/12/2024	11/22/2024	
	Risk Analysis	In Progress	TBD		
	Student Readiness	In Progress	TBD		
	Community Engagement	Not Started	TBD		
	5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025	
	6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025	
	7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	