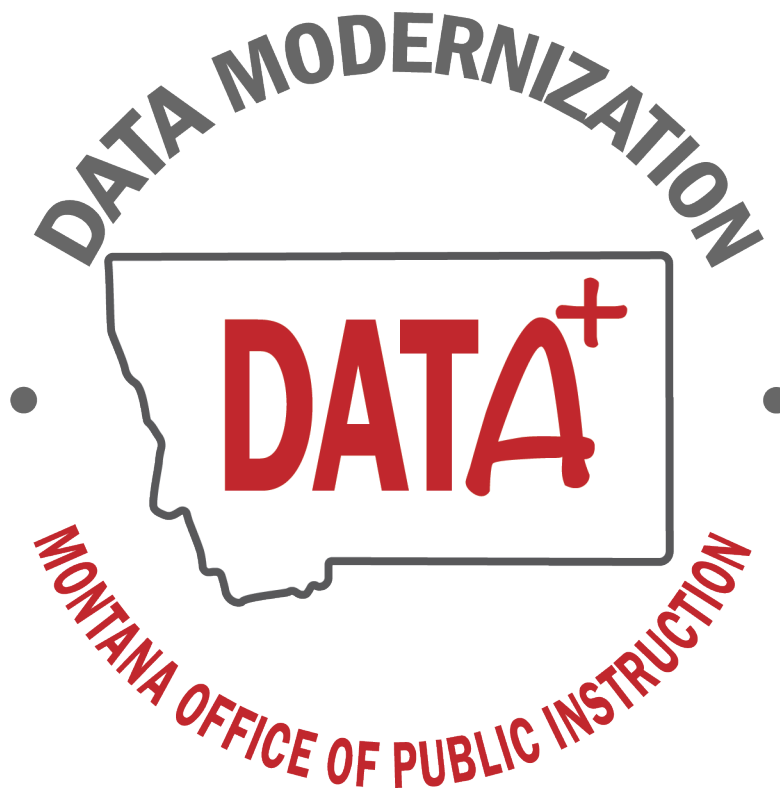# Educational Data Integration Weekly Meeting

MT Office of Public Instruction and PowerSchool
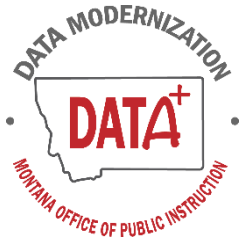

Meeting Date: August 15, 2024

Materials:
Meeting Attendance
Meeting Agenda
Meeting Summary

OPI Data Modernization Project

Weekly Meeting with PowerSchool Summary

Date: August 15, 2024

Attendees:			
☒ Julia Caro, OPI	☐ Andy Campbell, OPI	☒ Melissa Straw, PS	☒ Steve Ciarrocchi, PS
☒ Kevin Benson, PS	☒ Robert King, PS	☒ Anna Hoerner, OPI	☒ Chris Bushnell, OPI
☒ Edward Dedic, PS	☐ Sarah Singer, PS	☐ Chris Sinrud, OPI	☒ Chad Sears, PS
☐ Rob Stutz, OPI			

Agenda Items:	1. General Updates 2. Connected Intelligence Update 3. Unified Insights Update 4. Other project information
Topic:	**Discussion:**
Unified Insights: Essentials	Risks: need to finalize statewide security solution. Timeline note: great progress has been made on the security solution which is on the critical path for Unified Insights to go live in November 2024. To stay on track, the full solution needed to be finalized and set up by the end of July. PowerSchool and OPI will collaboratively re-evaluate timelines once key resources are back in the office from the OPI side to update us on target dates. PowerSchool is making progress on configuring the connector to load data for one district. The first training session for Analytics and Insights for OPI staff is scheduled for Friday, September 6th, 9 am-12 pm (MST). OPI needs to send a file for row level security (no progress since last week due to key resources being out of the office from OPI). OPI will continue to have internal discussions around the communications, training, and rollout plan. PowerSchool will continue working on the data load to UI.
Connected Intelligence	The VPN setup is in progress with the first district – Kalispell. OPI will upload files to the SFTP so that PowerSchool can complete GEMS replication. OPI will continue to have internal conversations on what other data sources we would like to replicate so that PowerSchool can being work to replicate those additional data sources. PowerSchool will work with the Kalispell district to complete the VPN setup. We are on hold with replicating data from PS SIS to CI for districts with PS SIS due to the requirement that we only replicate the same data elements that OPI collects from the iC districts. To do this we will need to move forward with building a custom connector instead of using the standard connection for the PS SIS replication. This work is lower priority than

	the UI work. After completing UI we will scope out development work, cost, and timeline for this customization.
Unified Insights: Other Modules	Risk Analysis and Student Readiness: on hold; projects will begin once UI is completed. Community Engagement: Risks: delayed due to source not being replicated yet. Waiting for the GEMS replication to be completed (noted above in the CI section). Once GEMS is replicated a separate project plan will be built for Community Engagement. We will be able to determine a target date for completion at that time.
Project Governance	Future milestone; no updates.

Milestones:

Milestone	Project Status	Planned Completion	Current Forecast	Actual Date
1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023
2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023
3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023
4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	11/30/2024	
1st Source: iC	In Progress		4/30/2024	4/30/2024
2nd Source: PS SIS Hosted	In Progress		12/31/2024	
2nd Source: PS SIS On-Prem	In Progress		12/31/2024	
4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025	
5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025	
Unified Insights	In Progress	11/12/2024	11/22/2024	
Risk Analysis	In Progress	TBD		
Student Readiness	In Progress	TBD		
Community Engagement	Not Started	TBD		
5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025	
6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025	
7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	