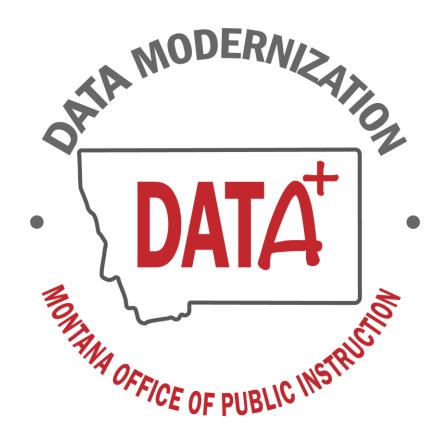
Educational Data Integration Weekly Meeting MT Office of Public Instruction and PowerSchool



Meeting Date: August 8, 2024

Materials:

Meeting Attendance Meeting Agenda Meeting Summary



OPI Data Modernization Project

Weekly Meeting with PowerSchool Summary

Date: August 8, 2024

Attendees:			
□ Julia Caro, OPI	☐ Andy Campbell, OPI		
⋉ Kevin Benson, PS	☑ Robert King, PS		□ Chris Bushnell, OPI
☐ Edward Dedic, PS	□ Sarah Singer, PS	☐ Chris Sinrud, OPI	□ Chad Sears, PS
⊠ Rob Stutz, OPI			

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Agenda Items:	1. General Updates					
	2. Connected Intelligence Update					
	3. Unified Insights Update					
	4. Other project information					
Topic:	Discussion:					
Unified Insights: Essentials	Risks: Need to finalize statewide security solution. Great progress has been made on the security solution which is on the critical path for Unified Insights to go live in November 2024. To stay on track the full solution needed to be finalized and set up by the end of July. PowerSchool and OPI will collaboratively re-evaluate timelines once key resources are back to provide additional updates and insight. Replicated additional tables this week to align with the connector. Moving forward with configuring the connector to load data for one					
	district. Met on 7/31 to discuss the security solution. The initial authorization setup has been tested and confirmed. OPI will send a file for row-level security. OPI is continuing to have internal discussions around the communications, training, and rollout plan. PowerSchool will continue working on the data load to UI.					
Connected Intelligence	Met with the first district to review VPN setup. Setup is now in progress. OPI will upload files to the SFTP so that PowerSchool can complete GEMS replication. OPI will continue internal conversations on what other data sources we would like to replicate to being work on additional data source replication. PowerSchool will be completing the VPN for the first on-prem district. We are on hold with replicating data from PS SIS to CI for districts with PS SIS due to the requirement that we only replicate the same data elements that OPI collects from the iC districts. To do this we will need to move forward with building a custom connector instead of using our standard connection for the PS SIS replication. This work is lower priority than the UI work. After completing UI we will scope out development work, cost, and timeline for this customization.					

Unified Insights: Other	Risk Analysis an	d Student Re	adiness: On ho	old: projects w	vill begin once		
Modules	UI is completed			, p,			
daics	Community Engagement: Waiting for GEMS replication to be completed						
	(noted above in CI section). Once GEMS is replicated a separate project						
	' ' '						
	plan will be built for Community Engagement. We will be able to						
	determine a target date for completion at that time.						
Project Governance	Future milestone; no updates.						
Milestones:	Milestone	Project	Planned	Current	Actual Date		
		Status	Completion	Forecast			
	1: Draft	Completed	9/8/2023	9/8/2023	9/8/2023		
	Assessment						
	Output	Camandatad	0/15/2022	0/10/2022	0/10/2022		
	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023		
	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023		
	4a: Connected	In Progress	10/20/2023	11/30/2024	3/22/2023		
	Intelligence w/ 2		,,	,,			
	sources						
	1 st Source: iC	In Progress		4/30/2024	4/30/2024		
	2 nd Source: PS	In Progress		12/31/2024			
	SIS Hosted						
	2 nd Source: PS	In Progress		12/31/2024			
	SIS On-Prem		= /0.0 /0.00=	= /0.0 /0.00=			
	4b: Replication	Not Started	7/20/2025	7/20/2025			
	w/ 6 additional sources						
	5a: Base Unified	In Progress	8/20/2024	3/2025			
	Insights	III F TOGTESS	0/20/2024	3/2023			
	Modules						
	Deployed						
	Unified Insights	In Progress	11/12/2024	11/22/2024			
	Risk Analysis	In Progress	TBD				
	Student	In Progress	TBD				
	Readiness						
	Community	Not Started	TBD				
	Engagement 5b: Unified	Not Ctarted	7/20/2025	7/20/2025			
	Insights	Not Started	7/20/2025	7/20/2025			
	Customizations						
	Complete						
	6: Post-	Not Started	6/20/2025	6/20/2025			
	Deployment						
	Assessment						
	7: Solution	Not Started	7/20/2025	7/20/2025			
	Acceptance and						
	Sign-off						