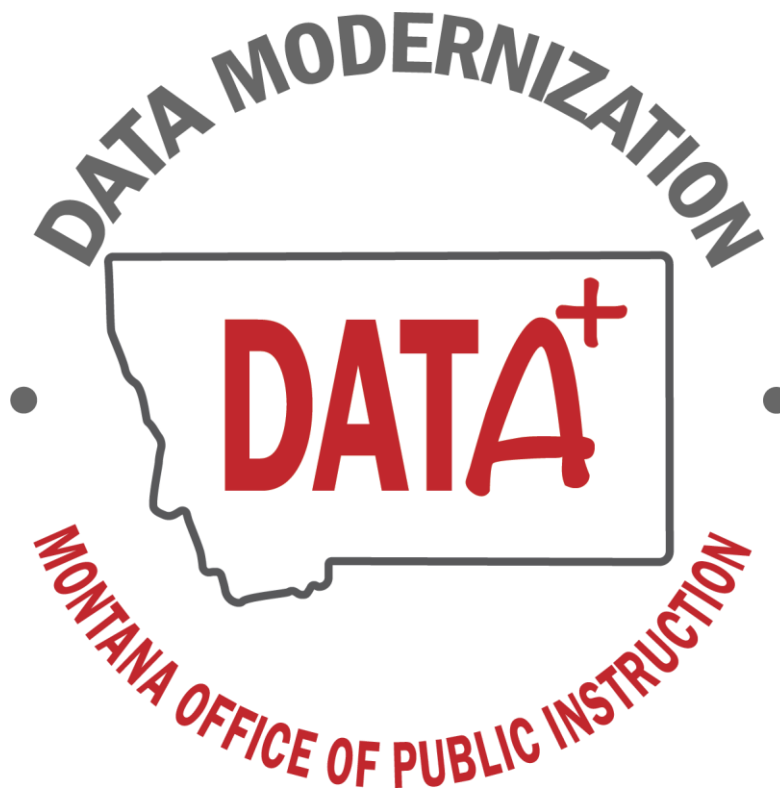


# Educational Data Integration Weekly Meeting

## MT Office of Public Instruction and PowerSchool



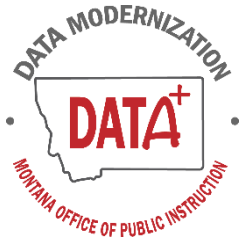
**Meeting Date: July 25, 2024**

**Materials:**

**Meeting Attendance**

**Meeting Agenda**

**Meeting Summary**



# OPI Data Modernization Project

## Weekly Meeting with PowerSchool Summary

Date: July 25, 2024

<b>Attendees:</b>			
<input type="checkbox"/> Chris Sinrud, OPI	<input checked="" type="checkbox"/> Andy Campbell, OPI	<input checked="" type="checkbox"/> Melissa Straw, PS	<input checked="" type="checkbox"/> Steve Ciarrocchi, PS
<input type="checkbox"/> Kevin Benson, PS	<input checked="" type="checkbox"/> Robert King, PS	<input checked="" type="checkbox"/> Anna Hoerner, OPI	<input checked="" type="checkbox"/> Chris Bushnell, OPI
<input checked="" type="checkbox"/> Edward Dedic, PS	<input type="checkbox"/> Sarah Singer, PS	<input checked="" type="checkbox"/> Rob Stutz, OPI	<input checked="" type="checkbox"/> Chad Sears, PS

<b>Agenda Items:</b>	
	<ol style="list-style-type: none"> <li>1. General Updates</li> <li>2. Connected Intelligence Update</li> <li>3. Unified Insights Update</li> <li>4. Other project information</li> </ol>
<b>Topic:</b>	<b>Discussion:</b>
Unified Insights: Essentials	<p>The crosswalk solution blocker was resolved. PowerSchool is starting to configure the connector to load data from one district to test the connection. Progress has been made on the security solution. Ready to test the connection and connect the teams to discuss next steps. A separate meeting outside of the status call will be scheduled to do this. OPI met with the assessment team on 7/24. The OPI team has reached out to Customer Education to plan end user training. The presentation at the SAM Administrators Institute on 7/24 went very well. OPI is continuing to have internal discussions around the communications, training, and rollout plan.</p> <p>Even though great progress has been made on the two blockers that are on the critical path for Unified Insights to go live in November 2024, to stay on track the full solution needed to be finalized and set up by the end of July. PowerSchool and OPI will collaboratively re-evaluate the timelines after the security meeting.</p>
Connected Intelligence	<p>OPI is working internally to generate files for the GEMS replication. OPI is also working with the pilot district to schedule a VPN meeting. OPI will upload files to the SFTP so that PowerSchool can complete GEMS replication. The VPN for the first on-prem district will be setup.</p> <p>On Hold: we are on hold with replicating data from PS SIS to CI for districts with PS SIS due to the requirement that we only replicate the same data elements that OPI collects from the iC districts. To do this PowerSchool will need to move forward with building a custom connector instead of using the standard connection for the PS SIS replication. This work is lower priority than the UI work. After competing UI we will scope out development work, cost, and timeline for this customization.</p>

Unified Insights: Other Modules	Waiting for GEMS replication to be completed as noted above. Once GEMS is replicated, a separate project plan will be built for Community Engagement. We will be able to determine a target date for completion at that time.				
Project Governance	Future milestone; no updates.				
<b>Milestones:</b>	<b>Milestone</b>	<b>Project Status</b>	<b>Planned Completion</b>	<b>Current Forecast</b>	<b>Actual Date</b>
	1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023
	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023
	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023
	4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	11/30/2024	
	1 <sup>st</sup> Source: iC	In Progress		4/30/2024	4/30/2024
	2 <sup>nd</sup> Source: PS SIS Hosted	In Progress		11/30/2024	
	2 <sup>nd</sup> Source: PS SIS On-Prem	In Progress		11/30/2024	
	4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025	
	5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025	
	Unified Insights	In Progress	11/12/2024	11/22/2024	
	Risk Analysis	In Progress	TBD		
	Student Readiness	In Progress	TBD		
	Community Engagement	Not Started	TBD		
	5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025	
	6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025	
	7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	