Educational Data Integration Weekly Meeting

MT Office of Public Instruction and PowerSchool
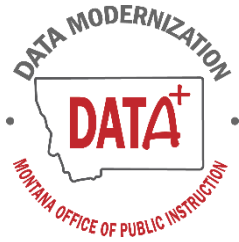

Meeting Date: July 18, 2024

Materials:
Meeting Attendance
Meeting Agenda
Meeting Summary

OPI Data Modernization Project

Weekly Meeting with PowerSchool Summary

Date: July 18, 2024

Attendees:			
☒ Julia Caro, OPI	☒ Andy Campbell, OPI	☒ Melissa Straw, PS	☒ Steve Ciarrocchi, PS
☒ Kevin Benson, PS	☒ Robert King, PS	☒ Anna Hoerner, OPI	☐ Chris Bushnell, OPI
☐ Edward Dedic, PS	☐ Sarah Singer, PS	☐ Rob Stutz, OPI	☒ Chad Sears, PS
☐ Chris Sinrud, OPI			

Agenda Items:	1. General Updates 2. Connected Intelligence Update 3. Unified Insights Update 4. Other project information
Topic:	**Discussion:**
Unified Insights: Essentials	The statewide security solution for Unified Insights is on the critical path to be able to complete the Unified Insights implementation in November 2024. To stay on track, the solution will need to be finalized and set up by the end of July. Currently, there are issues with the setup and OPI has opened a ticket with Microsoft to troubleshoot. Given this delay, the solution will most likely not be ready by the end of July, which will push the November timeline out. PowerSchool and OPI met on the crosswalk solution and have a path forward. The updated crosswalk was generated. PowerSchool is moving forward with configuring the iC connector to load data form the iC State Edition to Unified Insights. OPI will continue to work on finalizing a viable option for a statewide security solution. OPI will set up a meeting with the assessment team to review assessment questions. OPI and PS will be presenting together at the SAM Administrators Institute on July 24th. OPI is continuing to have internal discussions around the communications, training, and rollout plan.
Connected Intelligence	PowerSchool created the folders for the GEMS file-based replication. OPI can now generate the files for replication. A ticket was submitted to CloudOps to complete the VPN for the first on-prem district. PS and OPI will be scheduling a meeting with that district. PowerSchool will be working to complete GEMS replication and the VPN for the first on-prem district. The replication of data from PS SIS to CI for districts with PS SIS is on hold due to the requirement that PowerSchool only replicate the same data elements that OPI collects form the iC districts. To do this, PowerSchool will move forward with building a custom connector

	instead of using the standard connection for the PS SIS replication. This work is lower priority than the UI work. After completing UI, PowerSchool will scope out development work, cost, and timeline for this customization.
Unified Insights: Other Modules	Waiting for GEMS replication to be completed as noted above. Once GEMS is replicated, a separate project plan will be built for Community Engagement. We will be able to determine a target date for completion at that time.
Project Governance	Future milestone; no updates.

Milestones:	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date
	1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023
	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023
	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023
	4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	11/30/2024	
	1st Source: iC	In Progress		4/30/2024	4/30/2024
	2nd Source: PS SIS Hosted	In Progress		11/30/2024	
	2nd Source: PS SIS On-Prem	In Progress		11/30/2024	
	4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025	
	5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025	
	Unified Insights Risk Analysis	In Progress	11/12/2024	11/22/2024	
	Student Readiness	In Progress	TBD		
	Community Engagement	Not Started	TBD		
	5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025	
	6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025	
	7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	