

**Educational Data Integration Weekly Meeting**  
**MT Office of Public Instruction and PowerSchool**



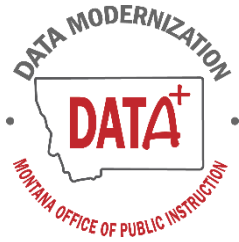
**Meeting Date: June 6, 2024**

**Materials:**

**Meeting Attendance**

**Meeting Agenda**

**Meeting Summary**



# OPI Data Modernization Project

## Weekly Meeting with PowerSchool Summary

Date: June 6, 2024

Attendees:			
<input type="checkbox"/> Chris Sinrud, OPI	<input checked="" type="checkbox"/> Andy Campbell, OPI	<input checked="" type="checkbox"/> Ashley Perez, OPI	<input checked="" type="checkbox"/> Melissa Straw, PS
<input checked="" type="checkbox"/> Kevin Benson, PS	<input checked="" type="checkbox"/> Robert King, PS	<input checked="" type="checkbox"/> Anna Hoerner, OPI	<input checked="" type="checkbox"/> Steve Ciarrocchi, PS
<input type="checkbox"/> Edward Dedic, PS	<input checked="" type="checkbox"/> Sarah Singer, PS	<input checked="" type="checkbox"/> Rob Stutz, OPI	<input type="checkbox"/> Jamey Erath, OPI
<input checked="" type="checkbox"/> Chad Sears, PS	<input checked="" type="checkbox"/> Chris Bushnell, OPI		

<b>Agenda Items:</b>	<ol style="list-style-type: none"> <li>1. General Updates</li> <li>2. Connected Intelligence Update</li> <li>3. Unified Insights Update</li> <li>4. Other project information</li> </ol>																																			
<b>Topic:</b>	<b>Discussion:</b>																																			
General Updates	Continuing to make progress each week on project tasks. Ongoing general communications planned for this month.																																			
Connected Intelligence	Moving forward with next steps to replicate GEMS. Moving forward with the custom connector development work for the PS SIS replication. Scope out development work, cost, and timeline for this customization. Lower priority than U work.																																			
Unified Insights: Essentials	Crosswalk development is in progress. Security solution testing is in progress. In the next reporting period, will be completing crosswalk and beginning to load data. Will also finalize the ADFS setup. OPI is creating a survey to help confirm direction on Customer Ed training. The assessment team is reviewing the assessment files.																																			
Unified Insights: Other Modules	Continuing conversations and analysis on next steps to move this forward. Next step is to replicate GEMS, as noted above. GEMS demo was completed on 6/5. Provisioning moving forward.																																			
Project Governance	Future milestone; no updates.																																			
<b>Milestones:</b>	<table border="1"> <thead> <tr> <th>Milestone</th> <th>Project Status</th> <th>Planned Completion</th> <th>Current Forecast</th> <th>Actual Date</th> </tr> </thead> <tbody> <tr> <td>1: Draft Assessment Output</td> <td>Completed</td> <td>9/8/2023</td> <td>9/8/2023</td> <td>9/8/2023</td> </tr> <tr> <td>2: MT Review and Feedback</td> <td>Completed</td> <td>9/15/2023</td> <td>9/18/2023</td> <td>9/18/2023</td> </tr> <tr> <td>3: Final Approval</td> <td>Completed</td> <td>9/22/2023</td> <td>9/22/2023</td> <td>9/22/2023</td> </tr> <tr> <td>4a: Connected Intelligence w/ 2 sources</td> <td>In Progress</td> <td>10/20/2023</td> <td>11/30/2024</td> <td></td> </tr> <tr> <td>    1<sup>st</sup> Source: iC</td> <td>In Progress</td> <td></td> <td>4/30/2024</td> <td>4/30/2024</td> </tr> <tr> <td>    2<sup>nd</sup> Source: PS SIS Hosted</td> <td>In Progress</td> <td></td> <td>9/30/2024</td> <td></td> </tr> </tbody> </table>	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date	1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023	4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	11/30/2024		1 <sup>st</sup> Source: iC	In Progress		4/30/2024	4/30/2024	2 <sup>nd</sup> Source: PS SIS Hosted	In Progress		9/30/2024	
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	<i>2<sup>nd</sup> Source: PS SIS On-Prem</i>	In Progress		11/30/2024
	<b>4b: Replication w/ 6 additional sources</b>	Not Started	7/20/2025	7/20/2025
	<b>5a: Base Unified Insights Modules Deployed</b>	In Progress	8/20/2024	3/2025
	<i>Unified Insights</i>	In Progress	11/12/2024	11/08/2024
	<i>Risk Analysis</i>	In Progress	TBD	
	<i>Student Readiness</i>	In Progress	TBD	
	<i>Community Engagement</i>	Not Started	TBD	
	<b>5b: Unified Insights Customizations Complete</b>	Not Started	7/20/2025	7/20/2025
	<b>6: Post- Deployment Assessment</b>	Not Started	6/20/2025	6/20/2025
	<b>7: Solution Acceptance and Sign-off</b>	Not Started	7/20/2025	7/20/2025