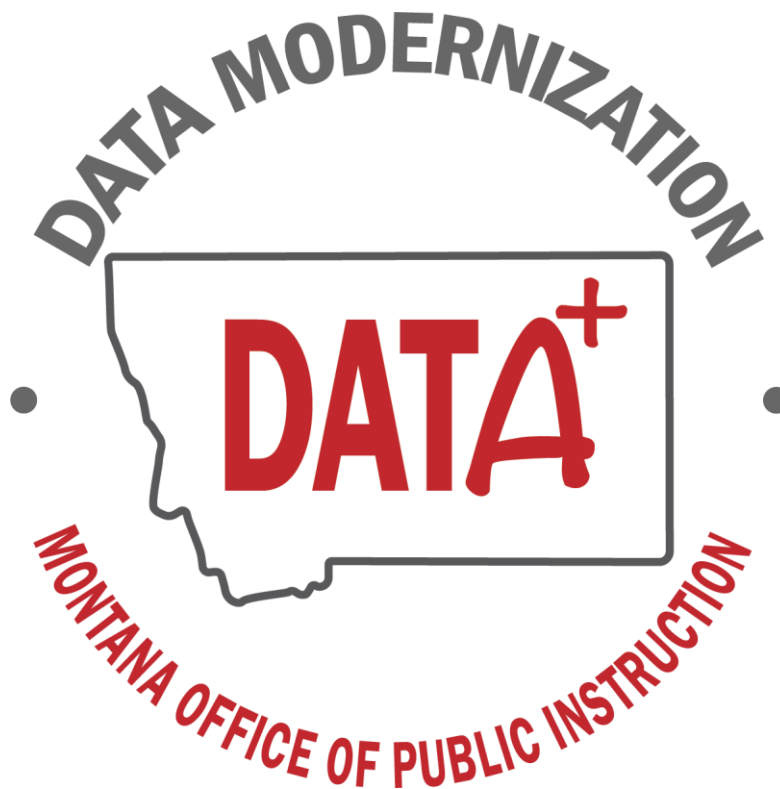


# Educational Data Integration Weekly Meeting

## MT Office of Public Instruction and PowerSchool



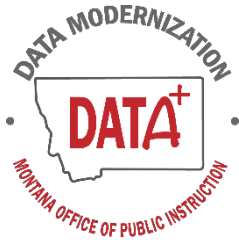
**Meeting Date: May 16, 2024**

**Materials:**

**Meeting Attendance**

**Meeting Agenda**

**Meeting Summary**



# OPI Data Modernization Project

## Weekly Meeting with PowerSchool Summary

Date: May 16, 2024

Attendees:			
<input type="checkbox"/> Chris Sinrud, OPI	<input checked="" type="checkbox"/> Andy Campbell, OPI	<input checked="" type="checkbox"/> Ashley Perez, OPI	<input checked="" type="checkbox"/> Melissa Straw, PS
<input checked="" type="checkbox"/> Kevin Benson, PS	<input checked="" type="checkbox"/> Robert King, PS	<input checked="" type="checkbox"/> Anna Hoerner, OPI	<input checked="" type="checkbox"/> Steve Ciarrocchi, PS
<input checked="" type="checkbox"/> Edward Dedic, PS	<input checked="" type="checkbox"/> Sarah Singer, PS	<input checked="" type="checkbox"/> Rob Stutz, OPI	<input checked="" type="checkbox"/> Jamey Erath, OPI
<input checked="" type="checkbox"/> Chad Sears, PS	<input checked="" type="checkbox"/> Chris Bushnell, OPI		

<b>Agenda Items:</b>	<ol style="list-style-type: none"> <li>1. General Updates</li> <li>2. Connected Intelligence Update</li> <li>3. Unified Insights Update</li> <li>4. Other project information</li> </ol>										
<b>Topic:</b>	<b>Discussion:</b>										
General Updates	Continuing to make progress each week on project tasks. Reviewed the timeline in the last status call. General communication/webinar planned for this month.										
Connected Intelligence	A ticket was created to set up a VPN to replicate GEMS as the first additional data source. Setup and configuration of the VPN and replication of GEMS will be worked on in the upcoming reporting period. Also moving forward with the custom connector development work for the PS SIS replication. Hours are approved to get started with reviewing the completed analysis to scope out development work, cost, and timeline for this customization. Lower priority than Unified Insights work.										
Unified Insights: Essentials	Need to determine a security solution and the source for the system-district-school crosswalk. Loaded the new district file. Analysis is in progress to finalize a source for the system-district-school crosswalk. OPI met to discuss the new security solution ADFS setup is in progress. Will use the configuration document shared by PowerSchool to configure and test. OPI will confirm the direction for Customer Education training. PowerSchool will create a district list based on the new file loaded. OPI will complete the next steps around the security setup and upload assessment files to SFTP for review.										
Unified Insights: Other Modules	Analysis is in progress for the Risk Analysis and Student Readiness modules. There are continuing conversations and analysis on the next steps to move Community Engagement forward. The next step is to get the VPN set up from GEMS. A GEMS demo is scheduled for 6/5.										
Project Governance	Future milestone; no updates.										
<b>Milestones:</b>	<table border="1"> <thead> <tr> <th>Milestone</th> <th>Project Status</th> <th>Planned Completion</th> <th>Current Forecast</th> <th>Actual Date</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date					
Milestone	Project Status	Planned Completion	Current Forecast	Actual Date							

	<b>1: Draft Assessment Output</b>	Completed	9/8/2023	9/8/2023	9/8/2023
	<b>2: MT Review and Feedback</b>	Completed	9/15/2023	9/18/2023	9/18/2023
	<b>3: Final Approval</b>	Completed	9/22/2023	9/22/2023	9/22/2023
	<b>4a: Connected Intelligence w/ 2 sources</b>	In Progress	10/20/2023	11/30/2024	
	<i>1<sup>st</sup> Source: iC</i>	In Progress		4/30/2024	4/30/2024
	<i>2<sup>nd</sup> Source: PS SIS Hosted</i>	In Progress		9/30/2024	
	<i>2<sup>nd</sup> Source: PS SIS On-Prem</i>	In Progress		11/30/2024	
	<b>4b: Replication w/ 6 additional sources</b>	Not Started	7/20/2025	7/20/2025	
	<b>5a: Base Unified Insights Modules Deployed</b>	In Progress	8/20/2024	3/2025	
	<i>Unified Insights</i>	In Progress	11/12/2024	11/26/2024	
	<i>Risk Analysis</i>	In Progress	TBD		
	<i>Student Readiness</i>	In Progress	TBD		
	<i>Community Engagement</i>	Not Started	TBD		
	<b>5b: Unified Insights Customizations Complete</b>	Not Started	7/20/2025	7/20/2025	
	<b>6: Post-Deployment Assessment</b>	Not Started	6/20/2025	6/20/2025	
	<b>7: Solution Acceptance and Sign-off</b>	Not Started	7/20/2025	7/20/2025	