Educational Data Integration Weekly Meeting

MT Office of Public Instruction and PowerSchool
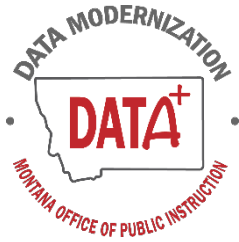

Meeting Date: May 9, 2024

Materials:
Meeting Attendance
Meeting Agenda
Meeting Summary

OPI Data Modernization Project
Weekly Meeting with PowerSchool Summary
Date: May 9, 2024

Attendees:			
☐ Chris Sinrud, OPI	☒ Andy Campbell, OPI	☒ Ashley Perez, OPI	☒ Melissa Straw, PS
☐ Kevin Benson, PS	☒ Robert King, PS	☒ Anna Hoerner, OPI	☒ Steve Ciarrocchi, PS
☒ Edward Dedic, PS	☐ Sarah Singer, PS	☐ Rob Stutz, OPI	☐ Jamey Erath, OPI
☒ Chad Sears, PS	☒ Chris Bushnell, OPI		

Agenda Items:	1. General Updates 2. Connected Intelligence Update 3. Unified Insights Update 4. Other project information
Topic:	**Discussion:**
General Updates	Continuing to make progress each week on project tasks. Met on 5/7 to discuss the communications and rollout plan and identified the next steps. A general communication/webinar is planned for this month.
Connected Intelligence	OPI will review the VPN documentation and share the requested information with PowerSchool. This is the next step to replicate the first additional data source. PS will move forward with the custom connector development work for the PS SIS replication. Hours are approved to get started with reviewing the completed analysis to scope out development work, cost, and timeline for this customization.
Unified Insights: Essentials	Need to determine a security solution and source for the system-district-school crosswalk to move this part of the project forward. Customer Education kickoff was completed on 5/8. OPI is reviewing internally. Analysis is in progress to finalize a source for the system-district-school crosswalk. OPI met to discuss the new security solution. ADFS setup is in progress. OPI will use the configuration doc shared by PS to configure and test. OPI will confirm direction on the Customer Ed training. PS to re-load new district file once received from OPI and review the updated data. OPI will complete the next steps around security setup. OPI will upload assessment files to SFTP for review.
Unified Insights: Other Modules	Analysis is in progress for the Risk Analysis and Student Readiness modules. Conversations are continuing to determine the next steps for Community Engagement. The VPN setup will move this forward. A demo from OPI of the current GEMS site will be scheduled.
Project Governance	Future milestone, no updates.

Milestones:	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date

	Status			
1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023
2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023
3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023
4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	11/30/2024	
1st Source: iC	In Progress		4/30/2024	4/30/2024
2nd Source: PS SIS Hosted	In Progress		9/30/2024	
2nd Source: PS SIS On-Prem	In Progress		11/30/2024	
4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025	
5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025	
Unified Insights	In Progress	11/12/2024	11/26/2024	
Risk Analysis	In Progress	TBD		
Student Readiness	In Progress	TBD		
Community Engagement	Not Started	TBD		
5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025	
6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025	
7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	