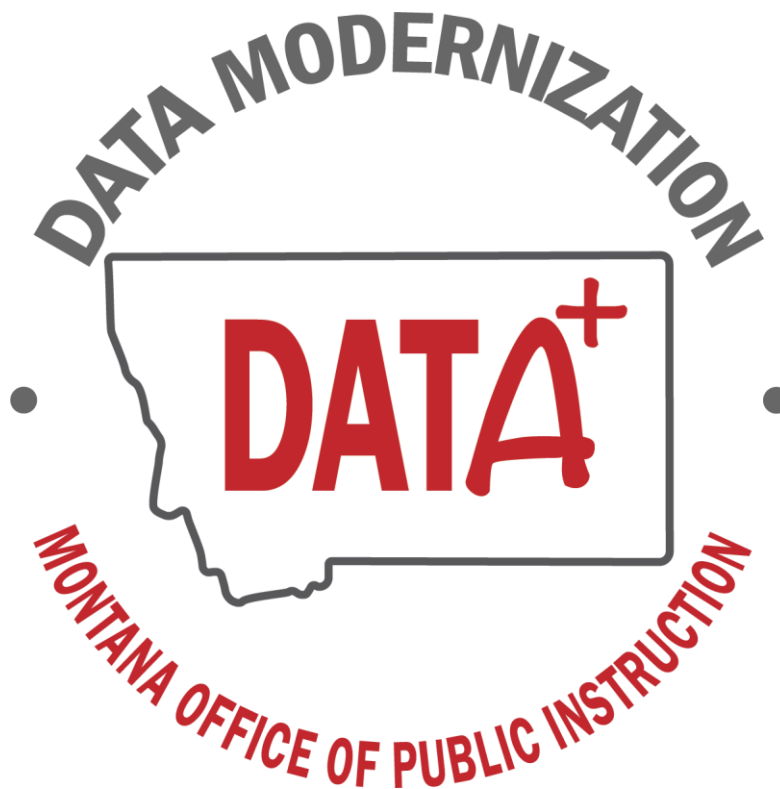


Educational Data Integration Weekly Meeting

MT Office of Public Instruction and PowerSchool



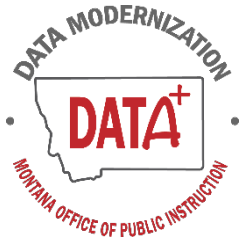
Meeting Date: May 2, 2024

Materials:

Meeting Attendance

Meeting Agenda

Meeting Summary



OPI Data Modernization Project

Weekly Meeting with PowerSchool Summary

Date: May 2, 2024

Attendees:			
<input type="checkbox"/> Chris Sinrud, OPI	<input checked="" type="checkbox"/> Andy Campbell, OPI	<input checked="" type="checkbox"/> Ashley Perez, OPI	<input checked="" type="checkbox"/> Melissa Straw, PS
<input checked="" type="checkbox"/> Kevin Benson, PS	<input checked="" type="checkbox"/> Robert King, PS	<input checked="" type="checkbox"/> Anna Hoerner, OPI	<input checked="" type="checkbox"/> Steve Ciarrocchi, PS
<input checked="" type="checkbox"/> Edward Dedic, PS	<input checked="" type="checkbox"/> Sarah Singer, PS	<input checked="" type="checkbox"/> Rob Stutz, OPI	<input type="checkbox"/> Jamey Erath, OPI
<input type="checkbox"/> Chad Sears, PS	<input checked="" type="checkbox"/> Chris Bushnell, OPI	<input checked="" type="checkbox"/> Brian Sackett, PS	

Agenda Items:	<ol style="list-style-type: none"> 1. General Updates 2. Connected Intelligence Update 3. Unified Insights Update 4. Other project information 										
Topic:	Discussion:										
General Updates	Continuing to make progress each week on project tasks. Meeting next week on communications and rollout plan.										
Connected Intelligence	Met to discuss additional data sources for replication. Identified one data source to move forward with replicating to CI. VPN documentation and setup steps have been shared. The custom connector development task has been assigned out. Hours are approved to get started with reviewing the completed analysis to scope out development work, cost, and timeline for this customization. Will continue to move forward with tasks to replicate the first additional data source and will move forward with custom connector development work for the PS SIS replication.										
Unified Insights: Essentials	Introduced the Strategic Solutions Consultant (SCC). The SCC will walk OPI through the dashboard once it is populated with data. OPI confirmed assessment list that will be loaded to Unified Insights. Customer Education kickoff scheduled for 5/8. OPI will upload assessment files to SFTP for review. Continuing to work with OPI team to finalize a source for the system-district-school crosswalk. Analysis on the new source for district data is scheduled for next week. OPI will complete follow-up tasks to help finalize the path we will take for the security setup.										
Unified Insights: Other Modules	Analysis is in progress for the Risk Analysis and Student Readiness modules.										
Project Governance	Future milestone, no updates.										
Milestones:	<table border="1"> <thead> <tr> <th>Milestone</th> <th>Project Status</th> <th>Planned Completion</th> <th>Current Forecast</th> <th>Actual Date</th> </tr> </thead> <tbody> <tr> <td>1: Draft Assessment Output</td> <td>Completed</td> <td>9/8/2023</td> <td>9/8/2023</td> <td>9/8/2023</td> </tr> </tbody> </table>	Milestone	Project Status	Planned Completion	Current Forecast	Actual Date	1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023
Milestone	Project Status	Planned Completion	Current Forecast	Actual Date							
1: Draft Assessment Output	Completed	9/8/2023	9/8/2023	9/8/2023							

	2: MT Review and Feedback	Completed	9/15/2023	9/18/2023	9/18/2023
	3: Final Approval	Completed	9/22/2023	9/22/2023	9/22/2023
	4a: Connected Intelligence w/ 2 sources	In Progress	10/20/2023	11/30/2024	
	<i>1st Source: iC</i>	In Progress		4/30/2024	4/30/2024
	<i>2nd Source: PS SIS Hosted</i>	In Progress		9/30/2024	
	<i>2nd Source: PS SIS On-Prem</i>	In Progress		11/30/2024	
	4b: Replication w/ 6 additional sources	Not Started	7/20/2025	7/20/2025	
	5a: Base Unified Insights Modules Deployed	In Progress	8/20/2024	3/2025	
	<i>Unified Insights</i>	In Progress	11/12/2024	11/12/2024	
	<i>Risk Analysis</i>	In Progress	TBD		
	<i>Student Readiness</i>	In Progress	TBD		
	<i>Community Engagement</i>	Not Started	TBD		
	5b: Unified Insights Customizations Complete	Not Started	7/20/2025	7/20/2025	
	6: Post-Deployment Assessment	Not Started	6/20/2025	6/20/2025	
	7: Solution Acceptance and Sign-off	Not Started	7/20/2025	7/20/2025	