

# Educational Data Integration Weekly Meeting

## MT Office of Public Instruction and PowerSchool



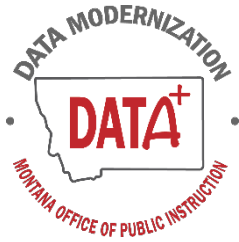
**Meeting Date: February 29, 2024**

**Materials:**

**Meeting Attendance**

**Meeting Agenda**

**Meeting Summary**



# OPI Data Modernization Project

## Weekly Meeting with PowerSchool Summary

Date: February 29, 2024

| <b>Attendees:</b>                                    |  |   |   |
|--|--|---|---|
| <input type="checkbox"/> Chris Sinrud, OPI           | <input checked="" type="checkbox"/> Andy Campbell, OPI | <input checked="" type="checkbox"/> Ashley Perez, OPI | <input checked="" type="checkbox"/> Melissa Straw, PS |
| <input checked="" type="checkbox"/> Kevin Benson, PS | <input checked="" type="checkbox"/> Robert King, PS    | <input checked="" type="checkbox"/> Anna Hoerner, OPI | <input type="checkbox"/> Steve Ciarrocchi, PS         |
| <input checked="" type="checkbox"/> Edward Dedic, PS | <input checked="" type="checkbox"/> Sarah Singer, PS   | <input checked="" type="checkbox"/> Rob Stutz, OPI    | <input checked="" type="checkbox"/> Jamey Erath, OPI  |

| <b>Agenda Items:</b>                    | <ol style="list-style-type: none"> <li>1. General Updates</li> <li>2. Connected Intelligence Update</li> <li>3. Data Dictionary Update</li> <li>4. Other project information</li> </ol>   |                    |                  |                    |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
|---|---|--------------------|------------------|--------------------|------------------|-------------|----------------------------|-----------|----------|----------|----------|---------------------------|-----------|-----------|-----------|-----------|-------------------|-----------|-----------|-----------|-----------|---|-------------|------------|-----------|--|---|-------------|-----------|-----------|--|
| <b>Topic:</b>                           | <b>Discussion:</b>  |                    |                  |                    |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| General Updates                         | On 2/26/24, the Project Mangers met to review and align on project management topics. A new project roadmap layout was reviewed that will group project deliverables into more logical phases. An updated draft will be sent to OPI for review and will be on the agenda for next week to review.   |                    |                  |                    |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| Connected Intelligence                  | Conversations began regarding ongoing replication of data. Documentation was also shared on ongoing replication and SSO setup.  |                    |                  |                    |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| Unified Insights                        | A technical deep-dive was completed with the OPI project team at a separate meeting on 2/29/24. A decision was made collaboratively to begin work on the Unified Insights project. The first task, scheduled to start next week, will be to complete analysis and data mapping to build the custom connector. This will load data from CI, specifically the AIM database, into UI. This will show any gaps that exist between what is available in the source and the standard content.   |                    |                  |                    |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| Project Governance                      | Future milestone, no updates.   |                    |                  |                    |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| <b>Milestones:</b>                      | <table border="1"> <thead> <tr> <th>Milestone</th> <th>Project Status</th> <th>Planned Completion</th> <th>Current Forecast</th> <th>Actual Date</th> </tr> </thead> <tbody> <tr> <td>1: Draft Assessment Output</td> <td>Completed</td> <td>9/8/2023</td> <td>9/8/2023</td> <td>9/8/2023</td> </tr> <tr> <td>2: MT Review and Feedback</td> <td>Completed</td> <td>9/15/2023</td> <td>9/18/2023</td> <td>9/18/2023</td> </tr> <tr> <td>3: Final Approval</td> <td>Completed</td> <td>9/22/2023</td> <td>9/22/2023</td> <td>9/22/2023</td> </tr> <tr> <td>4a: Connected Intelligence w/ 2 sources</td> <td>In Progress</td> <td>10/20/2023</td> <td>7/20/2024</td> <td></td> </tr> <tr> <td>4b: Replication w/ 6 additional sources</td> <td>Not Started</td> <td>7/20/2025</td> <td>7/20/2025</td> <td></td> </tr> </tbody> </table> | Milestone          | Project Status   | Planned Completion | Current Forecast | Actual Date | 1: Draft Assessment Output | Completed | 9/8/2023 | 9/8/2023 | 9/8/2023 | 2: MT Review and Feedback | Completed | 9/15/2023 | 9/18/2023 | 9/18/2023 | 3: Final Approval | Completed | 9/22/2023 | 9/22/2023 | 9/22/2023 | 4a: Connected Intelligence w/ 2 sources | In Progress | 10/20/2023 | 7/20/2024 |  | 4b: Replication w/ 6 additional sources | Not Started | 7/20/2025 | 7/20/2025 |  |
| Milestone                               | Project Status  | Planned Completion | Current Forecast | Actual Date        |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| 1: Draft Assessment Output              | Completed   | 9/8/2023           | 9/8/2023         | 9/8/2023           |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| 2: MT Review and Feedback               | Completed   | 9/15/2023          | 9/18/2023        | 9/18/2023          |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| 3: Final Approval                       | Completed   | 9/22/2023          | 9/22/2023        | 9/22/2023          |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| 4a: Connected Intelligence w/ 2 sources | In Progress   | 10/20/2023         | 7/20/2024        |                    |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |
| 4b: Replication w/ 6 additional sources | Not Started   | 7/20/2025          | 7/20/2025        |                    |                  |             |                            |           |          |          |          |                           |           |           |           |           |                   |           |           |           |           |   |             |            |           |  |   |             |           |           |  |

|  |   |             |           |           |
|--|---|-------------|-----------|-----------|
|  | <b>5a: Base Unified Insights Modules Deployed</b>   | In Progress | 8/20/2024 | 03/2025   |
|  | <b>5b: Unified Insights Customizations Complete</b> | Not Started | 7/20/2025 | 7/20/2025 |
|  | <b>6: Post-Deployment Assessment</b>                | Not Started | 6/20/2025 | 6/20/2025 |
|  | <b>7: Solution Acceptance and Sign-off</b>          | Not Started | 7/20/2025 | 7/20/2025 |