



### DATA MODERNIZATION PROJECT STATUS AND OVERVIEW

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## OPI DATA MODERNIZATION PROJECT OVERVIEW

#### HB 367 OPI Data Modernization Status and Overview Report

### Activities

- Communication/engagement plan and vision deck have been finalized, with ongoing change management consultation and monitoring continues.
- Internal OPI stakeholders (Data, IT, Executive Staff) were provided demonstrations for Unified Insights and Connected Intelligence.
- An informative "In the Know" session on Unified Insights was hosted for all OPI staff.
- A steering committee has been established for key district staff.
- The connection between the OPI State Edition Infinite Campus and Connected Intelligence (data lake) has been established, and data replication is underway.
- Work and analysis on the custom connector for PowerSchool Student Information Systems and for the Unified Insights build are in progress.
- Six virtual private networks are required to be built for PowerSchool Districts with selfhosted databases.



### PHASE I COMPLETE

Category (Milestone)	Task	Progress Update
	Delivery of Draft Assessment Output	Completed
Systems Assessment Consulting (1-3)	Montana Review and Feedback	Completed
	Deliverable Updates and Final Approval	Completed

Phase I was completed by September 22, 2023. It encompassed elements from project milestones 1-3. From there, the project has moved into the second phase, which is the building of Connected Intelligence and Analytics and Insights (previously Unified Insights).



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### PHASE II PROGRESS

Category (Milestone)	Task	Progress Update		
	OPI CI Onboarding, including Platform Setup and Configuration	In Progress		
Connected Intelligence (4a)	OPI CI Security and Governance Implementation	In Progress		
	OPI CI Technical Training	In Progress		
	Finalize and share Data Dictionary/list of approved data elements	Completed		
Connected Intelligence: iC State Edition Integration (4a)	IC: ODBC Setup for iC State Edition IC: Initial replication of AIM and AIM Datamart Data IC: Ongoing Replication of AIM and AIM Datamart Data	Completed Completed In Progress		
	Complete Custom Connector Analysis	Started week of March 4		
Analytica, and hasing (Fa)	Build Custom Connector	Not Started		
Analytics and Insights (5a)	Complete Analytics and Insights Implementation	Not Started		
	Complete Analytics and Insights Technical Training	Not Started		
	Create Training Plan	Not Started		
Customer Education (1/5)	State-level Analytics and Insights End User Training	Not Started		
Customer Education (4/5)	District-level Analytics and Insights End User Training	Not Started		
	Building-level Analytics and Insights End User Training	Not Started		



# UPCOMING PHASES

Category (Milestone)	Task	Progress Update		
	Analytics and Insights Risk Analysis Implementation	Not Started		
Phase III (4-5)	Analytics and Insights Student Readiness Implementation	Not Started		
	Analytics and Insights Customizations	Not Started		
	Complete PS SIS Custom Connector Analysis	Not Started		
	Build Custom Connector for PS SIS Replication	Not Started		
	Replicate data to CI for hosted districts	Not Started		
Phase IV (4)	Set up VPNs for 6 On-Premise Districts	Not Started		
	Replicate Data to VI for 6 On-Premise Districts	Not Started		
	Connected Intelligence: State Reporting Enhancement	Not Started		
Phase $V(4.5)$	Replicate up to 6 additional data sources	Not Started		
Phase V (4-5)	Complete Community Engagement Implementation	Not Started		
Final Sign Off	Complete Post-Deployment and Final Sign Off	Not Started		



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### MILESTONE 4A DELIVERABLES

- Deploy a secure Open Database Connectivity (ODBC) Connection between Infinite Campus and PowerSchool's network
- Replicate historical data into Connected Intelligence
- Collaborate to provision single sign-on (SSO)
- Provision customer admin account and read and write access
- Provision standard data governance for personal identifiable information (PII) and sensitive data
- Project management
- Up to 50 hours of technical training

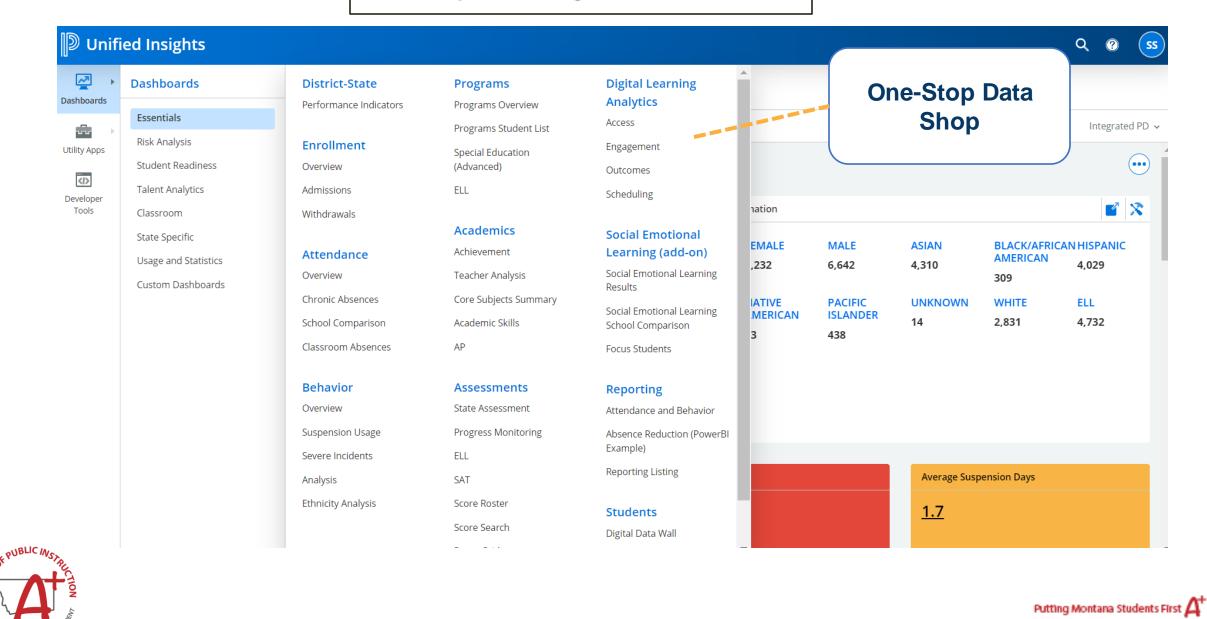


### **PROJECT MILESTONES**

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Milestone #	Milestone Name	<b>Delivery Date</b>	Completed			
1	AWS (Amazon Web Services) Data Assessment, Environment Maturity Assessment & Recommended Approach Draft Delivery	SEP 2023	$\checkmark$			
2	OPI Iterative Feedback	SEP 2023	$\checkmark$			
3	3 Final Delivery of AWS Assessment and Recommended Approach SEP 2023					
4	4 Organizational Change Management Nov-Dec 2023					
4a	Infinite Campus Connector to Data Lake	Feb 20, 2024	$\checkmark$			
4a	PowerSchool Connector to Data Lake	March 2024				
4	Connected Intelligence Deployment	JULY 2024				
5	Analytics and Insights Deployment	MARCH 2025				
6	Post Deployment & Analysis	JUNE 2025				
uc <sub>M</sub> 7	Formal Signoff & Acceptance of Deployment Solution by Montana	JULY 2025				
	Project Milestone Reference					

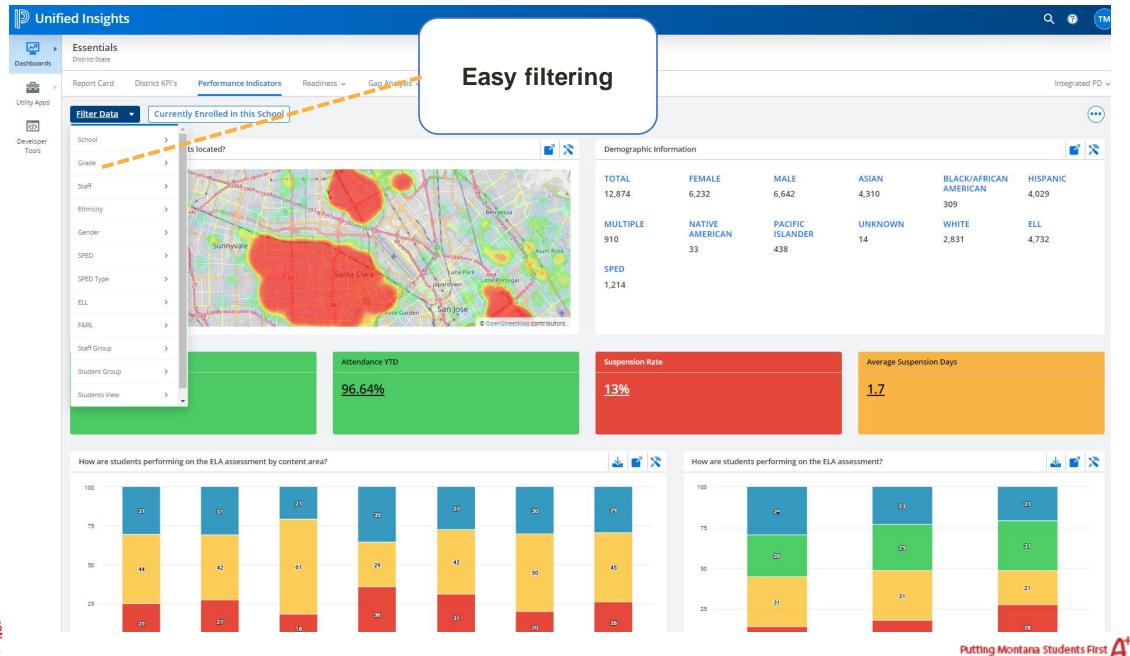
#### Analytics & Insights Dashboards



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#### **Longitudinal Analysis**





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In compliance with data privacy and security practices, roles will be assigned to each user at school, district, and state levels. Each visualization is drillable to the student or school level depending on access.

#### Actions 💌

Total of 1069 row(s) with a row limit of 5000

рното	■ STUDENT ID	■ NAME ↑	≡ GRADE ≡	RACE	≡ GENDER	≡ ELL :	≡ FRL ≡	HOMELESS	≡ 504	I ≡ SPED	≡ YEAR ≡	TEST PERFORMANCE
	<u>1587935936</u>	ABELLA, Maurice E,	<u>08</u>	<u>Hispanic</u>	Male	Yes	Paid	No	No	Yes	2015-2016	Did Not Meet
9	2056081735	Abonce, Kenya S.	<u>03</u>	<u>Hispanic</u>	Female	Yes	Paid	No	No	No	2015-2016	Did Not Meet
•	<u>91497989</u>	Abundiz, Tatiana A.	12	White	Female	Yes	Paid	No	No	No	2015-2016	Did Not Meet
	1881695885	Acuna, Jenna	02	White	Female	Yes	Paid	No	No	No	2015-2016	Did Not Meet
Ø	1583785455	<u>Adan, Rex</u>	07	<u>Hispanic</u>	Male	Yes	Paid	No	No	Yes	2015-2016	Did Not Meet
G	<u>398799701</u>	Adkins, Quincy M.	<u>06</u>	<u>Hispanic</u>	Male	Yes	Free	No	No	<u>No</u>	2015-2016	Did Not Meet
	<u>508586109</u>	AGUIAR, Kristina	<u>01</u>	<u>Hispanic</u>	Female	No	Paid	No	No	No	2015-2016	Did Not Meet
	1881906183	<u>Aguilar, Germain B.</u>	02	<u>Hispanic</u>	Male	Yes	Free	No	No	No	2015-2016	Did Not Meet
<b>A</b>	1011776363	Aguilar, MARTHA	02	White	Female	Yes	Paid	No	No	No	2015-2016	Did Not Meet
-												



## QUESTIONS?



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