Montana Board of Public Education Executive Summary

Date: January 18-19, 2024

| Presentation | Quality Educator Loan Assistance Program Report |
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| Presenter | Jay Phillips |
| Position Title | Chief Financial Officer Office of Public Instruction |
| Overview | This is an informational item to review the Quality Educator Loan Assistance Program. |
| Requested Decision(s) | Informational Item |
| Related Issue(s) | Quality Educator Loan Assistance; Teacher recruitment and retention |
| Recommendation(s) | n/a |





Quality Educator Loan Assistance & Impacted Schools Report

Report to the Board of Public Education January 2024

Prepared by Jay Phillips, Chief Financial Officer Montana Office of Public Instruction

Background

Section 20-4-503, MCA directs the Board of Public Education, in consultation with the Office of Public Instruction, to maintain and make publicly available a current list of impacted schools.

A *quality educator* is defined as a full-time equivalent educator who holds a valid educator license or is a licensed professional providing services to students in a public school district, an education cooperative, the Montana School for the Deaf and Blind, the Montana Youth Challenge Program, or a state youth correctional facility.¹

The Board of Regents administered the Quality Educator Loan Assistance Program through the Office of the Commissioner of Higher Education from FY 2008 through FY 2017. The program provided direct repayment assistance for the educational loans of eligible quality educators for up to four years. The total annual loan repayment assistance could not exceed \$3,000 per educator. The number of recipients and the amount paid on their behalf were:

| <u>Year</u> | # of Recipients | \$ Awarded |
|-------------|-----------------|------------|
| FY08 | 104 | \$307,280 |
| FY09 | 116 | \$336,366 |
| FY10 | 163 | \$471,754 |
| FY11 | 143 | \$418,023 |
| FY12 | 167 | \$495,924 |
| FY13 | 191 | \$527,761 |
| FY14 | 207 | \$597,966 |
| FY15 | 172 | \$494,794 |
| FY16 | 172 | \$499,066 |
| FY17 | 157 | \$457,935 |

The 2017 Montana Legislature did not fund the Quality Educator Loan Assistance Program for fiscal years 2018 and 2019. However, HB 211 passed by the 2019 legislature reestablished funding in the amount of \$500,000 per year and substantially changed the program. During the 2023 Legislative session SB 70 was passed which further amended the programs eligibility requirements which included removing the Critical Shortage Area requirement. The following table presents the fiscal activity since the programs reestablishment:

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¹ The full definition of a Quality Educator is available at 20-4-501(6), MCA.

| Fiscal Year | <u>Ap</u> | propriation | <u>Ex</u> | <u>pended</u> | Ba | <u>lance</u> |
|-------------|-----------|-------------|-----------|---------------|----|--------------|
| 2020 | \$ | 500,000 | \$ | 273,069 | \$ | 226,931 |
| 2021 | \$ | 500,000 | \$ | 276,404 | \$ | 223,596 |
| 2022 | \$ | 500,000 | \$ | 428,596 | \$ | 71,404 |
| 2023 | \$ | 546,403 | \$ | 414,295 | \$ | 132,108 |
| 2024 | \$ | 603,000 | | | \$ | 603,000 |
| 2025 | \$ | 666,000 | | | \$ | 666,000 |

Criteria for an Impacted School

The definition of an impacted school, 20-4-502(5), is:

- (a) a special education cooperative;
- (b) the Montana school for the deaf and blind, as described in 20-8-101;
- (c) the Montana youth challenge program, as established in 10-1-1401;
- (d) a state youth correctional facility, as defined in 41-5-103;
- (e) a public school located on an Indian reservation; and
- (f) a public school that, driving at a reasonable speed for the road surface, is located more than 20 minutes from a Montana city with a population greater than 15,000 based on the most recent federal decennial census.

The OPI utilized the State Library's GIS database to calculate the drive time from each of the cities with a population greater than 15,000. As a result, 661 public schools and cooperatives in Montana meet the criteria to be an impacted school. A listing of impacted schools and a map showing these schools can be found on the OPI website. The following presents the impacted schools list posted on OPIs website:



Current List of Impacted Schools

| School Name | Community |
|---------------------------|-------------|
| Absarokee 6-8 | Absarokee |
| Absarokee High School | Absarokee |
| Absarokee School | Absarokee |
| Alberton 7-8 | Alberton |
| Alberton High School | Alberton |
| Alberton School | Alberton |
| Alder School | Alder |
| Alzada School | Alzada |
| Amsterdam School | Manhattan |
| Anaconda Jr High School | Anaconda |
| Anaconda Sr High School | Anaconda |
| Anna Jeffries Elementary | Cut Bank |
| Arlee 7-8 | Arlee |
| Arlee Elementary | Arlee |
| Arlee High School | Arlee |
| Arrow Creek Elem School | Pryor |
| Arrowhead 7-8 | Pray |
| Arrowhead School | Pray |
| Ashland 7-8 | Ashland |
| Ashland School | Ashland |
| Auchard Creek School | Wolf Creek |
| Augusta 7-8 | Augusta |
| Augusta Elementary School | Augusta |
| Augusta High School | Augusta |
| Avon School | Avon |
| Ayers School | Grass Range |
| B A Winans School | Livingston |
| Babb School | Babb |
| Bainville 7-8 | Bainville |
| Bainville High School | Bainville |
| Bainville School | Bainville |

Baker 7-8 Baker Baker High School Baker **Brockton** Barbara Gilligan 7-8 Barbara Gilligan School Brockton **Basin School** Basin **Bear Paw Cooperative CHINOOK** Chinook Bear Paw School Dillon Beaverhead Co High School Belfry 7-8 Belfry Belfry High School Belfry **Belfry School** Belfry Belt 7-8 Belt Belt High School Belt **Belt School** Belt Benton Lake School Floweree Biddle School Biddle **MILES CITY** Big Country Cooperative **Big Rose Colony School** Shelby Big Sandy 7-8 **Big Sandy** Big Sandy High School **Big Sandy** Big Sky School **Cut Bank** Big Sky Special Needs Cooperative **CONRAD** Big Stone School Sand Coulee Big Timber 7-8 **Big Timber Big Timber School Big Timber** Bigfork 7-8 **Bigfork Bigfork Elementary Bigfork Bigfork High School Bigfork** Birney School Birney Bissell 7-8 Whitefish **Bissell School** Whitefish **STEVENSVILLE Bitterroot Valley Cooperative Bloomfield School** Bloomfield Bo Peep School Circle Boulder 7-8 Boulder **Boulder Elementary School** Boulder Box Elder 7-8 **Box Elder** Box Elder High School **Box Elder Box Elder School Box Elder** Bridger 7-8 Bridger **Bridger Elementary School** Bridger **Bridger High School** Bridger Broadus 7-8 **Broadus**

Broadus

Broadview

Broadview

Broadview

Broadus School

Broadview 7-8

Broadview School

Broadview High School

Townsend Broadwater High School Brockton High School Brockton **Brorson School** Sidney **Browning Elementary Browning Browning High School Browning Browning Middle School Browning** Bynum School Bynum Cam Rose School Shelby Cardwell School Cardwell Carter County High School Ekalaka Carter Carter School Cascade 6-8 Cascade Cascade Colony School Sun River Cascade High School Cascade Cascade School Cascade Cecelia Hazelton School Townsend Centerville 6-8 Sand Coulee Sand Coulee Centerville High School Sand Coulee Centerville School

Central Elementary Sidney Charlo Charlo 6-8 Charlo Elementary Charlo Charlo High School Charlo **Cherry Valley School** Polson Chester-Joplin-Inverness 7-8 Chester Chester-Joplin-Inverness HS Chester Chester-Joplin-Inverness Schl Chester Chinook 7-8 Chinook Chinook High School Chinook Choteau 7-8 Choteau Choteau High School Choteau Choteau School Choteau Circle High School Circle Cleveland School Chinook Clinton 7-8 Clinton Clinton School Clinton

Cohagen School

Colstrip High School Columbia Falls High Schl Columbia Falls Columbia Falls Jr HS Columbia Falls Columbus Elem School Columbus Columbus High School Columbus Columbus Middle School Columbus Conrad High School Conrad Cooke City School Cooke City **Cool Spring Colony School** Rudyard Corvallis 7-8 Corvallis

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Colstrip

Corvallis High School Corvallis
Cottonwood School Bozeman
Cottonwood School Havre

Crow Agency School **Crow Agency** Culbertson High School Culbertson Culbertson Junior High Culbertson **Culbertson School** Culbertson Custer 7-8 Custer Custer Co District High Miles City **Custer High School** Custer **Custer School** Custer Cut Bank High School Cut Bank Cut Bank Middle School Cut Bank Daly School Hamilton Darby 7-8 Darby Darby High School Darby **Darby School** Darby **Davey Elementary** Havre **Dawson High School** Glendive

Dayton School Dayton Deer Creek School Glendive Deer Park 6-8 Columbia Falls Columbia Falls Deer Park School Deerfield School Lewistown Denton 7-8 Denton **Denton High School** Denton **Denton School** Denton Dillon Middle School Dillon **Divide School** Divide Dixon 7-8 Dixon

Dixon Elementary Dixon Dodson 7-8 Dodson **Dodson High School** Dodson **Dodson School** Dodson Drummond 7-8 Drummond **Drummond High School** Drummond **Drummond School** Drummond **Dupuyer School** Dupuyer **Dutton/Brady Elementary** Dutton Dutton/Brady High School Dutton **Dutton/Brady Middle School** Dutton E F Duvall 7-8 Deer Lodge East Glacier Park School E Glacier Park

East Side School Livingston
East Yellowstone Spec Service Coop WORDEN
Edna Thomas School Corvallis
Ekalaka 7-8 Ekalaka

Ekalaka Elementary School Ekalaka **Elliston School** Elliston Ennis 7-8 **Ennis Ennis High School Ennis Ennis School Ennis** Eureka Elementary School Eureka Eureka Middle School 5-8 Eureka **Big Sandy** F E Miley School Fairfield 7-8 Fairfield Fairfield Elementary School Fairfield **Fairfield** Fairfield High School Fairhaven Colony Ulm Fairview 7-8 **Fairview** Fairview High School **Fairview** Fairview School **Fairview** Fergus High School Lewistown Fishtail School **Fishtail** Flathead Special Ed Cooperative Kalispell Florence-Carlton 6-8 Florence Florence-Carlton El Schl Florence Florence-Carlton HS Florence Forsyth 7-8 Forsyth Forsyth Elementary School Forsyth Forsyth High School Forsyth Fort Benton 7-8 Fort Benton Fort Benton High School Fort Benton Fort Benton

Fort Benton School Fort Shaw Elem School Fort Shaw Fort Smith School Fort Smith Fortine 7-8 **Fortine** Fortine School Fortine Frank Brattin Middle Schl Colstrip Frazer 7-8 Frazer Frazer Elementary Frazer Frazer High School Frazer Fred Moodry Intermediate Anaconda Fred W Graff School Laurel Frenchtown 6-8 Frenchtown

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Froid 7-8 Froid
Froid Elementary School Froid
Froid High School Fromberg High School Fromberg Middle School Fromberg

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Frenchtown Elementary School

Frenchtown High School

Fromberg School

Frontier 7-8 **Wolf Point Frontier School** Wolf Point Galata School Galata Gallatin/Madison Cooperative Belgrade Gardiner 7-8 Gardiner Gardiner High School Gardiner Gardiner **Gardiner School** Garfield Co Dist HS Jordan Garfield School Miles City **Garfield School** Lewistown **Garrison School** Garrison Geraldine Elementary Geraldine Geraldine High School Geraldine Geraldine Middle School Geraldine Geyser 7-8 Geyser Geyser High School Geyser **Geyser School** Geyser Gildford Gildford Colony School Glacier Elementary School Cut Bank Glacier Gateway Elem Columbia Falls

Glasgow High School Glasgow
Glasgow Middle School Glasgow
Glendale School Cut Bank
Golden Ridge School Fairfield
Granite High School Philipsburg
Grant School Dillon

Grass Range 7-8 **Grass Range** Grass Range High School **Grass Range Grass Range School Grass Range** Greenfield 7-8 Fairfield **Greenfield School** Fairfield **Greycliff School** Greycliff Cut Bank **H C Davis Elementary** Hall School Hall Hamilton High School Hamilton Hamilton Middle School Hamilton Hammond School Hammond

Hardin High School Hardin Hardin Hardin Intermediate Hardin Hardin Middle School **Hardin Primary** Hardin Harlem Harlem 7-8 Harlem Elementary School Harlem Harlem High School Harlem Harlowton High School Harlowton Harrison 6-8 Harrison Harrison High School Harrison

Harrison School Harrison
Hartland Elementary School Havre
Havre High School Havre
Havre Middle School Havre
Hawks Home School Hammond
Hays-Lodge Pole 7-8 Hays
Hays-Lodge Pole High Sch Hays

Hays-Lodge Pole High Sch Heart Butte 6-8 **Heart Butte Heart Butte Elementary Heart Butte Heart Butte High School Heart Butte** Helmville Helmville School Hidden Lake Elementary Cut Bank **Highland Park School** Miles City **Highland Park School** Lewistown **Highland Park School** Havre **Highwood High School** Highwood **Highwood Middle School** Highwood **Highwood School** Highwood Hill Top Colony School Stockett Hillcrest 7-8 Harlowton Hillcrest Colony Elementary Power Hillcrest School Harlowton Hillside Colony School Sunburst Hinsdale Hinsdale 7-8 Hinsdale Hinsdale High School Hinsdale School Hinsdale Hobson 6-8 Hobson **Hobson High School** Hobson **Hobson School** Hobson

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Jordan 7-8 Jordan Jordan Elementary School Jordan Judith Gap 7-8 Judith Gap Judith Gap High School Judith Gap **Judith Gap School** Judith Gap K William Harvey Elem Ronan **Kester School** Jordan Kila 7-8 Kila Kila School Kila

King Colony School Lewistown Kingsbury Colony Attn Ctr Valier **Kinsey School** Kinsey Kircher School Miles City **Knees School** Carter **KW-VC Elementary Browning** L A Muldown School Whitefish Lambert 7-8 Lambert Lambert High School Lambert **Lambert School** Lambert Lame Deer 7-8 Lame Deer Lame Deer High School Lame Deer Lame Deer School Lame Deer Laurel High School Laurel Laurel Laurel Middle School Lavina Lavina Elementary Lavina High School Lavina Lavina Middle School Lavina Lewis & Clark School Lewistown

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Libby Elementary School

Lodge Grass 7-8Lodge GrassLodge Grass High SchoolLodge GrassLodge Grass SchoolLodge Grass

Lodge Pole School Hays

Lone Peak High SchoolGallatin GatewayLone Rock Middle SchoolStevensvilleLone Rock SchoolStevensville

Longfellow School Baker **Loring Colony School** Loring **Lustre School** Frazer **Luther School** Luther Malta 6-7-8 Malta Malta High School Malta Malta K-5 Malta Manhattan 5-8 Manhattan Manhattan Elem Manhattan Manhattan H S Manhattan Marion 7-8 Marion Marion School Marion McCormick School Trov McLeod School McLeod Meadowlark School Chinook Meadowlark School Conrad

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Melrose School Melrose Melstone High School Melstone Melstone Middle School Melstone Melstone School Melstone Melville School Melville Conrad Miami School Midway Colony Conrad Missoula Area Education Cooperative Missoula Montana Youth Challenge DILLON Moore 6-8 Moore Moore High School Moore Moore School Moore Mountain View Elementary Cut Bank Mountain View School Red Lodge MT School for the Deaf & Blind Elem **Great Falls**

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Polson Middle School Polson
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Poplar Poplar 5-6 School Poplar 7-8 **Poplar Poplar** Poplar High School Poplar School **Poplar** Potomac 7-8 Bonner Potomac School Bonner Powder River Co Dist High **Broadus** Powell County High School Deer Lodge Power 7-8 Power **Power High School** Power **Power School** Power **Prairie View Cooperative GLENDIVE Prickly Pear Cooperative** East Helena Pryor

Prvor 7-8 Quentin Brown Primary K-4 Corvallis Rapelje 7-8 Rapelie Rapelje High School Rapelje Rapelje School Rapelje Rau School Sidney Red Lodge High School Red Lodge Redwater 7-8 Circle Redwater School Circle **Reed Point** Reed Point 7-8 **Reed Point Reed Point Elementary Reed Point** Reed Point High School

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Troy 7-8 Troy
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West School Laurel
West Side Elementary Sidney

West Glacier School

Willow Creek School

West Yellowstone 6-8 West Yellowstone
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West Glacier

Willow Creek

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Woodman 7-8 Lolo Woodman School Lolo Wyola 6-8 Wyola Wyola Elementary Wyola Yaak School Troy Yellowstone/W Carbon Cooperative LAUREL Zenith Elementary **Cut Bank Zurich School** Zurich