

Denise Juneau, Superintendent
 Office of Public Instruction
 Division of Special Education
 PO Box 20251
 Helena, MT 59620-2501

INDIVIDUALS WITH DISABILITIES EDUCATION ACT (IDEA)

****PRELIMINARY Maintenance of Effort Report****

(MOE for State FY 2018 IDEA Part B Applications)

Expenditure Comparison using the Trustees' Reports for State FYs 2015 and 2016

Per-Student Calculated on the Child Count taken the First Monday of October

Local Funds using State Allowable Cost Payments for State FYs 2015 and 2016

Allowable Reduction for State FY 2017 Calculated using Part B Allocations for State FYs 2016 and 2017

PRIME APPLICANT: 0840 Butte Elem 47 Silver Bow

State and Local Funds

APPLICANT TOTALS

Fiscal Years	Child Count	Expenditures - State and Local Funds	Total IDEA Part B Allocations	Total Allocations Excluding Supplemental Flow-Through
2015	423.00	2,755,096	1,098,425	1,093,293
2016	482.00	3,084,964	1,113,501	1,107,701
2017	0.00	0	1,141,009	1,135,092

1. DID THE APPLICANT MAINTAIN EFFORT BY EXPENDITURE COMPARISON?

Subtract state and local expenditures for FY 2015 from state and local expenditures for FY 2016 329,868

Is the Expenditure Difference greater than or equal to zero? YES

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO, GO TO STEP 2.)

2. IS THE EXPENDITURE DIFFERENCE WITHIN THE RANGE OF ALLOWABLE REDUCTION FOR FY 2016

Is the Expenditure Difference less than or equal to the Allowable Reduction? N/A

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO IN STEPS 1 AND 2 GO TO STEP 3.)

3. DID THE APPLICANT MAINTAIN EFFORT ON A PER-STUDENT BASIS?

To find the per-student amount, divide the expenditure for state and local expenditures by the child count for each fiscal year.

Per-Student amount for FY 2015 6,513

Per-Student amount for FY 2016 6,400

Is the per-student amount for FY 2016 greater than or equal to the per-student amount for 2015? NO

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO FOR ALL 3 STEPS, LOOK AT LOCAL FUNDS.)

Approved Exception for FY 2016

Did the Applicant Maintain Effort with an approved Exception?

Expenditure Difference calculated in Step 1, above 329,868

Allowable Reduction for expenditures (50% of the increase in Part B Funding for FY) 2016 7,316

Total Approved Exception and Allowable Reduction for expenditures 7,316

Does the Total Approved Exception offset the Expenditure Difference? YES

(IF YES, APPLICANT MAINTAINED EFFORT. IF NO APPLICANT DID NOT MAINTAIN EFFORT.)

Expenditure Comparison using the Trustees' Reports for State FYs 2015 and 2016
Per-Student Calculated on the Child Count taken the First Monday of October
Local Funds using State Allowable Cost Payments for State FYs 2015 and 2016
Allowable Reduction for State FY 2017 Calculated using Part B Allocations for State FYs 2016 and 2017

PRIME APPLICANT: 0840 Butte Elem 47 Silver Bow

Local Funds

APPLICANT TOTALS

Fiscal Years	Child Count	Expenditures - State / Local Funds	State Allowable Cost Funds	Local Fund Expenditures
2015	1423.00	2,755,096	945,570	1,809,526
2016	482.00	3,084,964	916,855	2,168,109

1. DID THE APPLICANT MAINTAIN EFFORT BY EXPENDITURE COMPARISON?

Subtract local expenditures for FY 2015 from state and local expenditures for FY 2016 358,582

Is the Expenditure Difference greater than or equal to zero?

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO, GO TO STEP 2.) YES

2. IS THE EXPENDITURE DIFFERENCE WITHIN THE RANGE OF ALLOWABLE REDUCTION FOR FY 2016

Is the Expenditure Difference less than or equal to the Allowable Reduction? N/A

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO IN STEPS 1 AND 2 GO TO STEP 3.)

3. DID THE APPLICANT MAINTAIN EFFORT ON A PER-STUDENT BASIS?

To find the per-student amount, divide the expenditure amount by the child count total for each fiscal year.

Per-Student amount for FY 2015 4,278

Per-Student amount for FY 2016 4,498

Is the per-student amount for FY 2016 greater than or equal to the per-student amount for 2015? YES

(IF YES, APPLICANT HAS MAINTAINED EFFORT. IF NO FOR ALL 3 STEPS, LOOK AT LOCAL FUNDS.)

Approved Exception for FY 2016

Did the Applicant Maintain Effort with an approved Exception?

Expenditure Difference calculated in Step 1, above 358,582

Allowable Reduction for expenditures (50% of the increase in Part B Funding for FY) 2016 7,316

Total Approved Exception and Allowable Reduction for expenditures 7,316

Does the Total Approved Exception offset the Expenditure Difference? YES

(IF YES, APPLICANT MAINTAINED EFFORT. IF NO APPLICANT DID NOT MAINTAIN EFFORT.)

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INDIVIDUALS WITH DISABILITIES EDUCATION ACT (IDEA)

Expenditures For Special Education by Line Item

State and Local Expenditures using Trustees Reports for Fiscal Years 2015 and 2016

PRIME APPLICANT: Butte Elem 0840

Butte Elem 0840

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for the School Fiscal Year 2017 by this amount: 0.00

For FY 2017, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2016 and FY 2017 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]

	2015Value	2016Value
01 General Fund		
280 Special Education - Local and State		
1XXX Instruction		
1XX Personal Services - Salaries	931368.10	1057302.18
2XX Personal Services - Employee Benefits	172452.17	210189.72
6XX Supplies and Materials	0.00	60.20
21XX Support Services - Students		
1XX Personal Services - Salaries	149312.02	143737.87
2XX Personal Services - Employee Benefits	24854.01	18816.24
24XX Support Services - School Administration		
1XX Personal Services - Salaries	68474.12	71139.83
2XX Personal Services - Employee Benefits	10557.37	9439.44
10 Transportation Fund		
280 Special Education - Local and State		
27XX Student Transportation Services		
1XX Personal Services - Salaries	157697.78	160278.03
2XX Personal Services - Employee Benefits	53782.93	54750.61
3XX Purchased Professional and Technical Services	4293.09	4661.92
4XX Purchased Property Services	8396.68	9194.10
5XX Other Purchased Services	14721.57	14814.02
6XX Supplies and Materials	46048.77	37070.99
14 Retirement Fund		
280 Special Education - Local and State		
1XXX Instruction		
2XX Personal Services - Employee Benefits	156979.38	169617.91
21XX Support Services - Students		
2XX Personal Services - Employee Benefits	25166.11	24061.47

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Expenditures For Special Education by Line Item

24XX	Support Services - School Administration		
2XX	Personal Services - Employee Benefits	11541.11	11366.24
27XX	Student Transportation Services		
2XX	Personal Services - Employee Benefits	26579.50	0.00
District/Coop Totals		1862224.71	1996500.77

Ramsay Elem 0842

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for the School Fiscal Year 2017 by this amount:	525.00
For FY 2017, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2016 and FY 2017 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]	
	2015Value
	2016Value

01	General Fund		
280	Special Education - Local and State		
1XXX	Instruction		
1XX	Personal Services - Salaries	33432.77	33289.86
2XX	Personal Services - Employee Benefits	12903.36	17562.00
8XX	Other Expenditures	0.00	386.80
14	Retirement Fund		
280	Special Education - Local and State		
1XXX	Instruction		
2XX	Personal Services - Employee Benefits	5349.81	4298.84
District/Coop Totals		51685.94	55537.50

Butte H S 1212

PLEASE NOTE: The applicant is eligible to reduce their level of expenditure for the School Fiscal Year 2017 by this amount:	0.00
For FY 2017, an applicant may treat as state and local funds 50% of the amount of Part B funds it is eligible to receive that exceeds the amount it was eligible to receive under Part B for the previous fiscal year. The 50% is calculated by comparing the total allocations for FY 2016 and FY 2017 excluding supplemental flow-through funds. The above information informs the applicant of the amount it may reduce its level of expenditures for the current fiscal year. This is for informational purposes only and is NOT used in the calculation of MOE. [20 USC 1413(a)(2)(C)(i)]	
	2015Value
	2016Value

01	General Fund		
280	Special Education - Local and State		
1XXX	Instruction		
1XX	Personal Services - Salaries	456652.08	592978.15
2XX	Personal Services - Employee Benefits	98774.53	91104.27
4XX	Purchased Property Services	0.00	2085.74
6XX	Supplies and Materials	0.00	246.80

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Expenditures For Special Education by Line Item

21XX	Support Services - Students		
1XX	Personal Services - Salaries	11472.43	36919.36
2XX	Personal Services - Employee Benefits	2921.23	7082.01
24XX	Support Services - School Administration		
1XX	Personal Services - Salaries	33725.99	35039.00
2XX	Personal Services - Employee Benefits	5188.99	4649.40
10	Transportation Fund		
280	Special Education - Local and State		
27XX	Student Transportation Services		
1XX	Personal Services - Salaries	79266.03	80674.27
2XX	Personal Services - Employee Benefits	28381.62	29344.86
3XX	Purchased Professional and Technical Services	2549.38	2371.64
4XX	Purchased Property Services	4489.41	4628.78
5XX	Other Purchased Services	7397.66	7395.69
6XX	Supplies and Materials	21090.51	16537.67
14	Retirement Fund		
280	Special Education - Local and State		
1XXX	Instruction		
2XX	Personal Services - Employee Benefits	81235.06	108679.35
21XX	Support Services - Students		
2XX	Personal Services - Employee Benefits	2040.86	6766.48
24XX	Support Services - School Administration		
2XX	Personal Services - Employee Benefits	5999.61	6421.85
	District/Coop Totals	841185.39	1032925.32
	Applicant Totals	2755096.04	3084963.59